

Gratuity Fund Participation – Worksheet

I. General Information

Name _____

Type of Membership

(s) _____

Status _____

—

Membership Number

(s) _____

Date Membership

Acquired _____

(if applicable)

Date of Lease

Agreement _____

(if applicable)

Date of Nominee Authorization

Agreement _____

(if applicable)

Dates of active Membership (if

applicable) _____

II. Election

Owner of OPM (on effective date)?

__ yes __ no

Membership acquired on or before June 10, 1993?

__ yes __ no

Regular member on June 10, 1993?

__ yes __ no

OPM member on June 10, 1993?

__ yes __ no

Owner of regular membership on June 10, 1993?

__ yes __ no

_____ OPM owner elects to become Participant (must complete Form T2)

_____ Lessee elects to become Participant (must complete Form T3)

_____ Active requirement satisfied (currently active)

_____ Regular member/lessor on June 10, 1993 (if not currently active)

_____ No 5-year period in which not owner, lessee or nominee of membership

_____ \$300 initial payment received

_____ Not eligible (must sign Acknowledgment of Gratuity Fund Non – eligibility letter)

SEAT # _____