



**AMERICAN
STOCK EXCHANGE®**
Equities Options ETFs

Weekly Bulletin February 6, 2004

Notice

The American Stock Exchange will not be opened for business on Monday, February 16, 2004, in observance of Presidents' Day.

The American Stock Exchange will observe the remaining holidays in 2004.

Good Friday	April 9
Memorial Day	May 31
Independence Day (Observed)	July 5
Labor Day	September 6
Thanksgiving Day	November 25
Christmas Day (Observed)	December 24

Membership Seat Prices (in 000s)

(As of 9:30 A.M., February 6, 2004)

	BID	OFFER	LAST
Regular	72	105	75
Options Principal	25	100	80
Limited Trading Permits	.5	20	25

Includes only those sales arranged pursuant to bids and offers filed with the Membership Admissions Department.

Seat market information may be obtained by calling toll-free (877) Amex Seat (877-263-9732). Seat prices are updated intraday on www.amextrader.com.

Membership Seat Sale

REGULAR
(Since January 22, 2004)
\$75,000 – February 3, 2004

Membership Lease Prices

(As of 9:30 A.M., February 6, 2004)

The following leases were received:

Includes monthly rental rate information only with respect to Exchange-approved negotiated leases. Not reported are not arms length leases or leases for a nominal consideration.

REGULAR

<u>Price</u>	New	<u>Term</u>	<u>Price</u>	Renewal	<u>Term</u>
2 @ \$450		6 months	\$475		month-to-month
2 @ \$600		1 year	\$700		6 months
\$500		1 year	2 @ \$500		6 months
			2 @ \$450		6 months
			\$400		3 months
			\$600		1 year
			3 @ \$500		1 year
			\$475		1 year
			\$350		1 year

OPTIONS PRINCIPAL

<u>Price</u>	New	<u>Term</u>	<u>Price</u>	Renewal	<u>Term</u>
None			\$300		6 months
			\$350		6 months

LIMITED TRADING PERMIT

<u>Price</u>	New	<u>Term</u>	<u>Price</u>	Renewal	<u>Term</u>
None			None		

**Month-End Membership Data
(As of January 30, 2004)**

REGULAR

Last Completed Sales	2 @ \$80,000 – January 22, 2004
.....	\$77,000 – January 22, 2004
Pending Arranged Sales	\$75,000 – January 22, 2004
.....	\$76,000 – January 9, 2004
.....	\$80,000 – January 9, 2004
Closing Bid	\$75,000
Closing Offer	\$80,000
Average Price for the Month of January	\$81,545

OPTIONS PRINCIPAL

Last Completed Sale	\$80,000 – October 17, 2003
Pending Arranged Sales	None
Closing Bid	\$25,000
Closing Offer	\$100,000
Average Price for the Month of January	None

LIMITED TRADING PERMIT

Last Completed Sale	\$25,000 – June 20, 2003
Pending Arranged Sales	None
Closing Bid	None
Closing Offer	\$20,000
Average Price for the Month of January	None

Transfers of Membership

REGULAR

(Effective January 30, 2004)

Karl Kampfmann

SLK-Hull Derivatives LLC

Badge No. 900-N

to

Matthew J. Kiernan

SLK-Hull Derivatives LLC

120 Broadway, 21st Floor

New York, NY 10271

Seat No. 425-R

Badge No. 901-K

Matthew J. Kiernan*

SLK-Hull Derivatives LLC

Badge No. 901-K

to

Frost-Nevada Limited Partnership

Attn: Helen Garcia

4400 Biscayne Blvd., 6th Floor

Miami, FL 33137

Seat No. 198-R

David N. Marino*

Parabolic Trading Partners, L.P.

Badge No. 1013

to

Joli N. Barham

c/o Wealth Capital Group

6816 Morrison Blvd., 2nd Floor

Charlotte, NC 28211

Seat No. 442-R

Robert B. Nunn*

Lochrane Trading LLC

to

Weiskopf, Silver & Co.

230 Park Avenue, 7th Floor

New York, NY 10169

Seat No. 222-R

(Effective February 5, 2004)

Frank J. Caviano

Prudential Equity Group Inc.

Badge No. 30-F

to

Prudential Equity Group Inc.

Attn: Richard F. Lynch

One New York Plaza, 15th Floor

New York, NY 10292

Seat No. 74-R

Edward J. Clough*

RHO Trading Securities LLC

Badge No. 997-E

to

First Options of Chicago, Inc.

Attn: Ross M. Bick

120 Broadway, 6th Floor

New York, NY 10271

Seat No. 819-R

Michael J. Del Grosso*

Bear Hunter Structured Products LLC

(Gary Herman – Lessor)

Badge No. 665

to

Jessica Hackel

c/o HH Capital LLC

80 Broad Street, 26th Floor

New York, NY 10004

Seat No. 249-R

Lawrence A. Moor

Prudential Equity Group Inc.

Badge No. 30-L

to

Prudential Equity Group Inc.

Attn: Richard F. Lynch

One New York Plaza, 15th Floor

New York, NY 10292

Seat No. 416-R

James P. Pyner* Knight Financial Products LLC Badge No. 957-R	to	Estate of Michael Pascuma, Jr. c/o Linda Pascuma 7 Knell Drive Massapequa Park, NY 11762 Seat No. 462-R
David I. Schmid* Knight Financial Products LLC Badge No. 957-G	to	UB Riess LLC Attn: June Riess Goldner 58 Lillian Road Mahopac, NY 10541 Seat No. 658-R
Ira Smith* Metropolis Trading Group LLC	to	First Options of Chicago, Inc. Attn: Ross M. Bick 120 Broadway, 6 th Floor New York, NY 10271 Seat No. 816-R
Simon P. Ternner Prudential Equity Group Inc.	to	Prudential Equity Group Inc. Attn: Richard F. Lynch One New York Plaza, 15 th Floor New York, NY 10292 Seat No. 595-R
Richard M. Wepler Prudential Equity Group Inc. Badge No. 30-Q	to	Prudential Equity Group Inc. Attn: Richard F. Lynch One New York Plaza, 15 th Floor New York, NY 10292 Seat No. 640-R
SPECIAL TRANSFER – REGULAR (Effective January 2, 2004)		
William A. Salter* Cohen Specialists, LLC (Morris Holdings LLC – Lessor) Badge No. 896-W	to	Peter M. Saleh Cohen Specialists, LLC 2 Rector Street, 15 th Floor New York, NY 10006 Seat No. 613-R Badge No. 896-S
(Effective February 5, 2004)		
Jessica Hackel Independent	to	John A. Torres HBH Specialists LLC 40 Wall Street, 43 rd Floor New York, NY 10005 Seat No. 249-R Badge No. 654
Robert Koondel Independent	to	James T. Serinese LaBranche Structured Products LLC One Exchange Plaza, 14 th Floor New York, NY 10006 Seat No. 514-R Badge No. 750-S

Prudential Equity Group Inc. to **Christopher Dattolo**
PTR, Inc.
1900 Market Street, Suite 705
Philadelphia, PA 19103
Seat No. 173-R
Badge No. 715

Prudential Equity Group Inc. to **Richard M. Wepler**
PTR, Inc.
1900 Market Street, Suite 705
Philadelphia, PA 19103
Seat No. 640-R
Badge No. 30

Wayne Wu to **Michael D. Lippoth**
Bear Wagner Specialists LLC
(Criz Partnership, LLC – Lessor)
Badge No. 407-F
Bear Wagner Specialists LLC
40 Wall Street, 42nd Floor
New York, NY 10005
Seat No. 652-R
Badge No. 407-L

(Effective at the Opening of Business on February 6, 2004)
Prudential Equity Group Inc. to **Frank J. Caviano**
409 2nd Avenue
Brooklyn, NY 11215
Seat No. 74-R
Badge No. 214

***Simultaneously with these transfers, the following Special Transfer Agreements terminated:**

Joli N. Barham (Lessor) and David N. Marino (Lessee)
Criz Partnership, LLC (Lessor) and Wayne Wu (Lessee)
First Options of Chicago, Inc. (Lessor) and Edward J. Clough (Lessee)
First Options of Chicago, Inc. (Lessor) and Ira Smith (Lessee)
Frost-Nevada Limited Partnership (Lessor) and Matthew J. Kiernan (Lessee)
Gary Herman (Lessor) and Michael J. Del Grosso (Lessee)
Morris Holdings LLC (Lessor) and William A. Salter (Lessee)
Estate of Michael Pascume, Jr. (Lessor) and James P. Pyner (Lessee)
UB Riess LLC (Lessor) and David I. Schmid (Lessee)
Weiskopf, Silver & Co. (Lessor) and Robert B. Nunn (Lessee)

Limited Trading Permit

(Effective January 30, 2004)
Erik P. Scherr* to **Ronald H. Shear**
Bluefin Trading L.L.C. and Generic Trading
Associates LLC
Badge No. 789-E
President
Generic Trading Associates LLC
1270 Avenue of the Americas, 12th Floor
New York, NY 10020
Seat No. 11-L

***Simultaneously with this transfer, the following Special Transfer Agreement terminated:**
Ronald H. Shear (Lessor) and Erik P. Scherr (Lessee)

Governor's Authorized Representative

(Effective February 5, 2004)

Evan J. Cohen
Kellogg Capital Group LLC
14 Wall Street,
New York, NY 10006

Approved Interim Member

(Effective January 30, 2004)

Heath W. Meyer
Heard Trading LLC

Changes in Member Organizations

****Brashear Trading LLC**

Admitted as a Regular Member Organization, effective January 23, 2004. (not as previously printed)

("LLC Member" does not signify Exchange Member)

Address: 11 Vincent Street, Chatham, NJ 07928

*James R. Brashear, Jr., Managing Member

‡■First Albany Capital Inc.

Remain registered as an Associate Member Organization and †Alan Goldberg remains the Associate Member. (not as previously printed).

****Heights Partners, Inc.**

Lawrence Polatchek ceased as Vice President and Secretary, November 13, 2003.

****Kellogg Capital Group, LLC**

*Joseph T. Conway became an employee, effective February 2, 2004.

****Knight Financial Products LLC**

*Joseph T. Conway ceased to be an employee, effective January 31, 2004.

**** Parabolic Trading Partners, L.P.**

Ceased to be registered as a Regular Member Organization with the transfer of *David N. Marino, effective January 30, 2004.

****Portia Partners L.L.C.**

Ceased to be registered as a Regular Member Organization with the transfer of *Robert M. Gordon, effective January 29, 2004.

****Preacs Inc.**

*Gregory Burns ceased to be an employee, effective January 2, 2004.

****■Prudential Equity Group, Inc.**

Converted from a Corporation to a Limited Liability Company known as Prudential Equity Group, LLC, effective February 2, 2004.

****RHO Trading Securities LLC**

Ceased to be registered as a Regular Member Organization with the transfer of *Edward J. Clough, effective February 5, 2004.

Changes of Addresses

- *Gregory Burns, 2 Rector Street, 16th Floor, New York, NY 10006
- *Sean M. Corrigan, CTC L.L.C., 141 W. Jackson Blvd., Suite 800, Chicago, IL 60605
- *Jason M. Farrell, Bluefin Trading LLC, One Barker Avenue, 4th Floor, White Plains, NY 10601
- *Mitchell A. Greenwald, CTC L.L.C., 141 W. Jackson Blvd., Suite 800, Chicago, IL 60605
- *Derrick H. Hoefsloot, CTC L.L.C., 141 W. Jackson Blvd., Suite 800, Chicago, IL 60605
- *Joseph LaGrasta, Jr., CTC L.L.C., 141 W. Jackson Blvd., Suite 800, Chicago, IL 60605
- *Hedy Ma, CTC L.L.C., 141 W. Jackson Blvd., Suite 800, Chicago, IL 60605
- *Brian E. Ruddy, CTC L.L.C., 141 W. Jackson Blvd., Suite 800, Chicago, IL 60605
- **CTC L.L.C., 141 W. Jackson Blvd., Suite 800, Chicago, IL 60605

-
- * Regular Member
 - ** Regular Member Organization
 - Options Principal Member
 - Options Principal Member Organization
 - † Associate Member
 - †† Associate Member Organization
 - # CBOE Member Organization
 - NYSE Member Organization
 - Limited Trading Permit Holder
 - Limited Trading Permit Holder Organization
 - @ Also Employed By Another Firm

Proposed Transfers of Membership*

REGULAR

(To Be Effective February 6, 2004)

- | | | |
|---|----|--|
| Ben Phillips*
AGS Specialists LLC | to | Estate of Harry Foshko |
| Michael Salzbank*
RAM Trading LLC | to | Sydel Frohlich
Independent |
| (To Be Effective February 12, 2004) | | |
| Vincent J. Buccigrossi, Jr.*
Progressive Securities, Inc.
(Estate of Claude P. Winge – Lessor) | to | Josephine Winge
Proposed Independent |
| Patrick Cruiming*
Cohen, Duffy, McGowan & Co. LLC and CDM
Specialists LLC | to | Richard Russo
Employee of
Pershing LLC |
| Boris E. Lvovsky*
Weiskopf, Silver & Co. and Oscar Gruss & Son
Incorporated | to | Emanuel Gruss
President of
Oscar Gruss & Son Incorporated |
| Thomas G. Wales*
Cohen, Duffy, McGowan & Co. LLC and CDM
Specialists LLC | to | Blaise Duffy
Independent |
| Danny Westbrook*
Hazan Capital Management L.L.C. | to | Morgan Stanley |

**SPECIAL TRANSFER – REGULAR
(To Be Effective February 6, 2004)**

George Reichhelm
AGS Specialist Partners

to Ben Phillips
Employee of
AGS Specialists LLC

Alan Salzbank
Independent

to Michael Salzbank
Managing Member of
RAM Trading LLC

(To Be Effective February 12, 2004)

Gene L. Cushman*
Heights Partners Inc.
(Estate of Rose Grossman – Lessor)

to Victor D. Santiago
Proposed Employee of
Heights Partners Inc.

First Options of Chicago, Inc.

to Christian D. Eichele
Proposed Employee of
Wolverine Trading LLC

Charles M. Hynes*
Knight Financial Products LLC
(Stanley M. Katz – Lessor)

to Jamie A. Tessler
Proposed Employee of
DE Trading LLC

Herbert C. Kurlan
MDNH Traders LLC

to Kristie K. Blalock
Proposed Employee of
Fat Squirrel Trading Group LLC

Andrew B. Longaro*
Israel A. Englander & Co., Inc.
(Robert F. Koehler – Lessor)

to Robert Mager
Proposed Employee of
Israel A. Englander & Co., Inc.

Craig G. Reilly*
Israel A. Englander & Co., Inc.
(Harold J. Mintz – Lessor)

to Anthony M. Malandra
Proposed Employee of
Israel A. Englander & Co., Inc.

Weiskopf, Silver & Co.

to Boris E. Lvovsky
Employee of
Weiskopf, Silver & Co.

Josephine Winge
Independent

to Vincent J. Buccigrossi, Jr.
Employee of
Progressive Securities, Inc.

**SPECIAL TRANSFER – OPM
(To Be Effective February 12, 2004)
Larkspur Securities, Inc.**

to Gregory L. Woods
Proposed Employee of
Hazan Capital Management L.L.C.

***Simultaneously with these transfers, the following Special Transfer Agreements will terminate:**

Blaise Duffy (Lessor) and Thomas G. Wales (Lessee)
Estate of Harry Foshko (Lessor) and Ben Phillips (Lessee)
Sydel Frohlich (Lessor) and Michael Salzbank (Lessee)
Estate of Rose Grossman (Lessor) and Gene L. Cushman (Lessee)
Emanuel Gruss (Lessor) and Boris E. Lvovsky (Lessee)

Stanley M. Katz (Lessor) and Charles M. Hynes (Lessee)
 Robert F. Koehler (Lessor) and Andrew B. Longaro (Lessee)
 Harold J. Mintz (Lessor) and Craig G. Reilly (Lessee)
 Morgan Stanley (Lessor) and Danny Westbrook (Lessee)
 Richard Russo (Lessor) and Patrick Cruiming (Lessee)
 Estate of Claude P. Winge (Lessor) and Vincent J. Buccigrossi, Jr. (Lessee)

Any information you may have which would be pertinent to consideration of the applicants by the Exchange should be promptly reported to the Membership Services Department at 306-1441.

***Proposed transfers and admissions received after 9:30 A.M. will appear in an addendum on Monday, February 9, 2004.**

Current Reports Made to the Exchange

Members attention is called to the fact that the following reports are made to the Exchange within the coming next week:

		Due on or Before
1-RA (Members and Members Organizations Weekly report of transactions for accounts for the week ending Fri. February 6, 2004)	Fri.	Feb. 13
1-S (Weekly report of round lot short sale transactions for accounts for the week ending Fri. February 6, 2004)	Fri.	Feb. 13
SEC Registration Fee - Members Organizations ASECC Division of NSCC Report of settled monthly sales for stocks, rights and warrants filed no later than 10:30a.m.	Tues.	Feb. 10

Report – To Financial Regulation Dept.

		Due on or Before
<u>Web FOCUS Report Part II Monthly</u> - Member Organizations carrying customers and/or self-clearing are required to file by the 17th business day after month-end.	Wed.	Feb. 25
<u>Web FOCUS Report Part IIA Monthly</u> or <u>Net Capital Computation</u> - Member Organization and Sole Proprietor broker-dealers subject to SEC Rule 15c3-1 net capital requirements but not carrying customers and/or self-clearing are required to file by the 17th business day after month-end.	Wed.	Feb. 25
<u>Equity Computation</u> - Member Organizations subject to Exchange Rule 110 equity requirements and exempt from SEC Rule 15c3-1 net capital requirements are required to file by the 17th business day after month-end. Please refer to AMEX FRD Notice 03-03 dated Aug. 8, 2003 posted on the http://www.amex.com/amextrader/tdrInfo/data/axNotices/2003/082703.html web page for information: <u>Amex market-makers in non-option products are subject to SEC Rule 15c3-1 net capital requirements and must file a Web FOCUS Report Part IIA or Net Capital Computation.</u>	Wed.	Feb. 25
<u>Independent Audit Reports</u> required by SEC Rule 17a-5 - Member Organizations and Sole Proprietor broker-dealers subject to independent audit requirements are required to file the reports by the 60th calendar day after their audit year-end. See Amex FRSD Notice 02-06 for more information. Those having a Dec. 31, 2003 independent audit must file by Mar. 1, 2004.	Mon.	Mar. 1

All terminating Amex-designated Member Organizations and Sole Proprietor broker-dealers are required to file an SEC Rule 17a-5(b) Web FOCUS Report Part II Withdrawal or IIA Withdrawal. Use the Web FOCUS Blank Forms tab to access the appropriate form.

Web FOCUS Users experiencing access problems with Web FOCUS should contact Harriet Taylor, NASD at 240-386-4765 or Tonie Morman, NASD at 240-386-4830 for assistance.

Please contact the Amex Financial Regulation Dept., 65 Broadway, 17th Floor: Harold W. Leung 212-306-8983 regarding Web FOCUS entitlement procedures, MO-14 statement, or MO-15 report. Other questions regarding financial reporting should be directed to your FRD examiner.

Please refer to AMEX FRD Notice 03-04 dated Nov. 17, 2003 for additional information about filing reports with the Financial Regulation Dept. This Notice is posted on the <http://www.amex.com/amextrader/tdrInfo/data/axNotices/2003/111703.html> webpage.

Equities Mid-Month Short Interest Schedule 2004

Trade Date	Settlement Date	Report Due	Report Published
(Tuesday) February 10	(Friday) February 13	(Wednesday) February 18	(Friday) February 20

Derivatives (End-of-Month) Short Interest Schedule 2004

Trade Date	Settlement Date	Report Due	Report Published
(Tuesday) February 24	(Friday) February 27	(Monday) March 1	(Wednesday) March 3

Amex Rule Approval

The Securities and Exchange Commission has approved the following:

Linkage Fee Pilot Extension

Approval to extend pilot program regarding options linkage fees through July 31, 2004. (SR-Amex-2004-03/Janaury 29, 2004/SEC Release No. 34-49154.)

The List

This information can be found on the Web. In order to retrieve this information, go to <http://www.amextrader.com> and from the home page click the Daily List button. At the Daily List home page scroll down to Amex issues and select the view link for the current date. Should you have any questions please call (212) 306-2438.

The Following Securities Have Been Approved for Listing:

New Listing:

Cumberland Resources, Ltd. 62,670,419 shares of Common Stock, Without Par Value

Lehman Brothers \$7,300,000 principal amount of 21.68% RANGERS linked to Cray, Inc. Common Stock, due February 7, 2005

Morgan Stanley 1,600,000 shares of Performance Leveraged Upside Securities based on the value of 15 companies in the Gold Mining Industry, due June 2006

Telkonet, Inc. 31,973,393 shares of Common Stock, Par Value \$.001

Scolr, Inc. 31,315,855 shares of Common Stock, Par Value \$.001

Additional & Substitution Listings:

Bennett Environmental, Inc., 1,500,000 Shares of Common Stock, No Par Value

Boots & Coots IWC, Inc., 86,876,611 Shares of Common Stock, \$0.00001 Par Value

CNE Group, Inc., 8,650,000 Shares of Common Stock, \$0.00001 Par Value

ImageWare Systems, Inc., 9,831,390 Shares of Common Stock, \$0.01 Par Value

Island Pacific, Inc., 2,500,000 Shares of Common Stock, \$0.0001 Par Value

Palatin Technologies, Inc., 8,041,375 Shares of Common Stock, \$0.01 Par Value

Questcor Pharmaceuticals, Inc., 4,878,201 Shares of Common Stock, No Par Value

The Following Securities Will be Admitted to Listing and Registration at a Date to be Announced:

** CINTRA Select Fund, Inc. (The)
Common Stock, Par Value \$.001
Symbol: HFF Post: 2

eDiets.com, Inc.
Common Stock, Par Value \$.001
Symbol: EDI Post: *
Note: Transfer from OTCBB (EDET).

Tel Instrument Electronics Corp.
Common Stock, Par Value \$.10
Symbol: TIK Post: *
Note: Transfer from OTCBB (TINE).

***To be announced**

****Subject to prior effectiveness of a 1933 and/or 1934 Act Registration Statement filed with the Securities and Exchange Commission.**

Resumption of Trading:

GB Property Funding Corp. Feb. 2
11% Mortgage Notes
Symbol: GBF Post: 21
Note: Open orders were canceled. Should a member wish to reinstate an order, which was canceled, it should be resubmitted.

Removed from Listing and Registration:

Regarding transactions in securities removed for reasons other than the transfer of listing to other market, members and member organizations are reminded of the provisions of Exchange Rule 462(d)1 when determining the value to place upon those securities for margin purposes. Any purchase or sale of a security which has been removed by the Exchange may be subject to Federal regulation as well as the rules of the other market(s) where the purchase or sale is to take place. Members should be aware of the applicability of Rule 15c2-11 under the Securities Exchange Act of 1934.

Ampex Corp. Feb. 2
Class A Common Stock, Par Value \$.01
Symbol: AXC Post: 15
Note: Suspended since November 21, 2003. Company did not meet Exchange Listing Standards.

Merrill Lynch Feb. 2
8% Callable Stock Return Income Debt Securities ("STRIDES") linked to The Gap, Inc.
Symbol: GSY Post: 13
Note: Suspended since January 12, 2004. Called for redemption, at the close of business, January 9, 2004 at \$18.4605 plus \$.0544 accrued interest.

- Metropolitan Mortgage & Securities, Inc. Feb. 2
Series E-7 Cumulative Preferred Securities, Par Value \$2.50
Symbol: MPD.PR Post: 2
Note: Open orders were canceled. Voluntary Delisting.
- Newtek Capital, Inc. Feb. 2
Common Stock, Par Value \$.02
Symbol: NKC Post: 9
Note: Suspended since December 30, 2003. Transfer to NASDAQ.
- Summit Securities, Inc. Feb. 2
Series S-3 Variable Rate Cumulative Preferred Stock, Par Value \$2.50
Symbol: SGM.PR Post: 2
Note: Open orders were canceled. Voluntary Delisting.
- HPSC, Inc. Feb. 3
Common Stock, Par Value \$.01
Symbol: HDR Post: 10
Note: Suspended since January 13, 2004. Merged with a subsidiary of the General Electric Company (GE) at .464 of a share of GE per share HDR.
- Advantage Marketing Systems, Inc. Feb. 5
Redeemable Common Stock Purchase Warrants
Symbol: AMM.WS Post: 10
Note: Suspended since January 15, 2004. Called for redemption, open of business, January 16, 2004 at \$0.25 per share AMM.WS.
- 1997-A Warrants
Symbol: AMM.WS.A Post: 10
Note: Suspended since January 15, 2004. Called for redemption, open of business, January 16, 2004 at \$0.0001 per share AMM.WS.A.
- UBS AG Feb. 5
Enhanced Appreciation Notes Linked to a basket of 30 common stocks
Symbol: EAN.B Post: 10
Note: Suspended since January 16, 2004. Matured, close of business, January 15, 2004.
- Suspended from Trading:**
Regarding transactions in securities suspended for reasons other than the transfer of listing to other market, members and member organizations are reminded of the provisions of Exchange Rule 462(d)1 when determining the value to place upon those securities for margin purposes. Any purchase or sale of a security which has been suspended by the Exchange may be subject to Federal regulation as well as the rules of the other market(s) where the purchase or sale is to take place. Members should be aware of the applicability of Rule 15c2-11 under the Securities Exchange Act of 1934.
- Petrocorp Incorporated Feb. 2
Common Stock, Par Value .01
Symbol: PEX Post: 2
Note: Open orders were canceled. Merged with a subsidiary of Unit Corporation (UNT) at \$13.45 per share PEX.
- Goldman Sachs Feb. 3
Medium-Term Notes, Series B, 1% (Revised) Exchangeable Notes due May 25, 2007
Symbol: GQE.A Post: 21
Note: Open orders were canceled. Issue fully retired, close of business, February 2, 2004.
- Goldman Sachs Feb. 3
0.50% Exchangeable Notes (Exchangeable for Cmn Stk of Capital One Financial Corp.)
Symbol: GSX.A Post: 21
Note: Open orders were canceled. Issue fully retired, close of business, February 2, 2004.

- Topaz Group, Inc. (The) Feb. 3
Common Stock, Without Par Value
Symbol: TPZ Post: 9
Note: Open orders were canceled. Company did not meet Exchange Listing Standards.
- Western United Holding Co. Feb. 4
Series A Variable Rate Cumulative Preferred Stock, Par Value \$2.50
Symbol: WUC.PR Post: 2
Note: Open orders were canceled. Company did not meet Exchange Listing Standards.
- UBS AG Feb. 5
Enhanced Appreciation Notes, linked to the Dow Jones STOXX 50, due February 4, 2004.
Symbol: EAN.C Post: 21
Note: Open orders were canceled. Matured, close of business, February 4, 2004.
- ABN AMRO Securities Feb. 6
10% Reverse Exchangeable Securities linked to the common stock of General Electric Company, due February 05, 2004
Symbol: REX.X Post: 21
Note: Open orders were canceled. Matured, close of business, February 5, 2004.
- Admitted to Listing and Registration:**
- Cumberland Resources, Ltd. Feb. 3
Common Stock, Par Value None
Symbol: CLG Post: 7
Note: Transfer from OTC (CURSF), also trades on the TSE (CBD).
- Telkonet, Inc. Feb. 4
Common Stock, Par Value \$.001
Symbol: TKO Post: 6
Note: Transfer from OTCBB (TLKO).
- Lehman Brothers Feb. 6
21.68% RANGERS linked to Cray, Inc. Common Stock, due February 7, 2005
Symbol: CXA.A Post: 21
Note: Trades as a Bond.
- Morgan Stanley Feb. 6
Performance Leveraged Upside Securities based on the value of 15 companies in the Gold Mining Industry, due June 2006
Symbol: DIG Post: 13
Note: Trades as an Equity. Each \$10 principal amount of securities will be deemed a "Unit" for purposes of trading and transfer. 1.6 million shares of the new PLUS were issued at \$10 each with a maturity date of July 30, 2006.

As more fully set forth in the Issuer's Registration Statement (#333-106789), and Prospectus Supplement, the PLUS are medium term debt securities of Morgan Stanley, which are being offered at an original price of 100% of the principal amount and will not bear any periodic payments of interest. PLUS will not be redeemable by the holder or callable by the Issuer prior to maturity. At maturity, each Unit will entitle the holder to receive an amount in cash based upon the value of the Basket stocks. If the final value of the Basket stocks is greater than the initial value of the Basket stocks, holders will receive a payment based on 200% of the percent increase in the value of the Basket stocks. The total payment will be subject to a maximum payment at maturity equal to \$14.60 for each PLUS. If the final value of the Basket stocks is less than or equal to the initial value of the Basket stocks, holders will receive for each \$10 principal amount of PLUS a payment at maturity equal to \$10 multiplied by the basket performance factor.

Basket Stocks (Symbol: DJG)

The basket stocks are the common stocks of Agnico-Eagle Mines Ltd., Barrick Gold Corp., Bema Gold Corp., Coeur D'Alene Mines Corp., Glamis Gold Ltd., Gold Fields Ltd. – ADR, Goldcorp Inc., Golden Star Resources Ltd., Harmony Gold Mining Company Limited – ADR, Hecla Mining Co., IAMgold Corp., Kinross Gold Corp., Meridian Gold Inc., Newmont Mining Corp., Randgold Resources Ltd. – ADR.

Scolr, Inc. Feb. 6
Common Stock, Par Value \$.001
Symbol: DDD Post: 15
Note: Transfer from OTCBB (SCLL).

To be Suspended from Trading:

Merrill Lynch Feb. 10
8% Callable "STRIDES" linked to Bank of America Corporation, due October 29, 2004
Symbol: BKC Post: 5
Note: Called for redemption, at the close of business, February 9, 2004 at \$37.1543 plus \$.0779 accrued interest. Last day "Regular Way" is February 4, 2004.

<u>Date</u>	<u>Basis of Trading</u>
Thursday, February 5, 2004	Next Day
Friday, February 6, 2004	Next Day
Monday, February 9, 2004	Cash

(last day of trading)

Merrill Lynch Feb. 12
6% Callable Stock Return Income Debt Securities ("STRIDES") linked to Bed Bath & Beyond Inc.
Symbol: BDQ Post: 1
Note: Called for redemption, close of business on the maturity date, February 11, 2004 at \$40.1573 per share. Last day "Regular Way" is February 6, 2004.

<u>Date</u>	<u>Basis of Trading</u>
Monday, February 9, 2004	Next Day
Tuesday, February 10, 2004	Next Day
Wednesday, February 11, 2004	Cash

(last day of trading)

American Insured Mortgage Series 86 Feb. 16
Depository Units of Limited Partnership Interest
Symbol: AIJ Post: 7
Note: Final liquidation at \$1.28 per unit. The Transfer Books will be permanently closed as of, the close of business, February 13, 2004. Liquidation payment is payable upon surrender. Last day "Regular Way" is February 10, 2004.

<u>Date</u>	<u>Basis of Trading</u>
Wednesday, February 11, 2004	Next Day
Thursday, February 12, 2004	Next Day
Friday, February 13, 2004	Cash

(last day of trading)

American Insured Mortgage Series 88 Feb. 16
Depository Units of Limited Partnership Interest
Symbol: AIK Post: 7
Note: Final liquidation at \$1.555 per unit. The Transfer Books will be permanently closed as of, the close of business, February 10, 2004. Liquidation payment is payable upon surrender. Last day "Regular Way" is February 10, 2004.

<u>Date</u>	<u>Basis of Trading</u>
Wednesday, February 11, 2004	Next Day
Thursday, February 12, 2004	Next Day
Friday, February 13, 2004	Cash

(last day of trading)

TARGETS Trust VIII Feb. 17
Targeted Growth Enhanced Terms Securities ("TARGETS") with respect to the Cmn Stk of EMC Corporation, due February 15, 2004.
Symbol: TMY Post: 10
Note: Matures, close of business, February 15, 2004. Last day "Regular Way" is February 11, 2004.

<u>Date</u>	<u>Basis of Trading</u>
Thursday, February 12, 2004	Next Day
Friday, February 13, 2004	Cash

(last day of trading)

ABN AMRO Securities Feb. 23
13% Reverse Exchangeable Securities linked to the common stock of Charles Schwab Corp.
Symbol: REX.K Post: 21
Note: Matures, close of business, February 20, 2004. Last day “Regular Way” is February 17, 2004.
Date Basis of Trading
Wednesday, February 18, 2004 Next Day
Thursday, February 19, 2004 Next Day
Friday, February 20, 2004 Cash
(last day of trading)

Merrill Lynch Feb. 24
8% Callable Stock Return Income Debt Securities ("STRIDES") linked to Applied Materials, Inc.
Symbol: AMW Post: 5
Note: Matures close of business February 23, 2004. Last day “Regular Way” is February 18, 2004.
Date Basis of Trading
Thursday, February 19, 2004 Next Day
Friday, February 20, 2004 Next Day
Monday, February 23, 2004 Cash
(last day of trading)

ABN AMRO Securities Mar. 1
11% Reverse Exchangeable Securities linked to common stock of Citigroup, Inc., due February 27, 2004
Symbol: REX.Y Post: 21
Note: Matures, close of business, February 27, 2004. Last day “Regular Way” is February 24, 2004.
Date Basis of Trading
Wednesday, February 25, 2004 Next Day
Thursday, February 26, 2004 Next Day
Friday, February 27, 2004 Cash
(last day of trading)

New South Capital Mar. 5
8.50% Cumulative Trust Preferred Securities
Symbol: NBS.PR.A Post: 2
Note: Called for redemption, open of business, March 5, 2004 at \$10.00 per share plus accrued interest up to the redemption date. Last day “Regular Way” is March 1, 2004.
Date Basis of Trading
Tuesday, March 2, 2004 Next Day
Wednesday, March 3, 2004 Next Day
Thursday, March 4, 2004 Cash
(last day of trading)

Name and Symbol Change:

Feb. 6
EDT Learning, Inc. Common Stock, Par Value \$.001 Symbol: EDT to iLinc Communications, Inc.
Symbol: ILC

United States Government Obligations

Admitted to “When Issued” Trading:

U.S. Treasury Bill Feb. 3
Dated February 5, 2004, due August 4, 2004
Symbol: TB.QWD.WI Post: 21
Note: “Regular Way” February 5, 2004. Settlement date is February 10, 2004.

The Following U.S. Government Obligations will be Removed from Trading at the Close of Business on the Maturity Date:

Treasury Bill

Symbol	Maturity
TB.PKA	2/12/04
TB.PLI	2/19/04
TB.PMG	2/26/04

Treasury Bond

Symbol	Redemption Date
US.CGA	5/15/04

Treasury Notes

Symbol	Coupon	Maturity
TN.GMH	3%	2/29/04
TN.EAF	4 ³ / ₄ %	2/15/04
TN.NHA	5 ⁷ / ₈ %	2/15/04

Treasury Strips

Symbol	Maturity
ZC.BHI	2/15/04
ZC.CKD	2/28/04

Registered Interest

<u>Name of Company</u>	<u>Record Date</u> <u>(New York unless stated otherwise)</u>
Interest due December 1	
Magnum Hunter Resources (10% Senior Notes-2007)	Nov. 15
Morgan Stanley (.25% Sr. Callable Debt for Kimberly-Clark Corp.-2007)	Nov. 15
Viacom Inc. (7.75% Senior Notes-2005)	Nov. 15
Interest due December 4	
ABN AMRO (11% JP Morgan Chase Rev Exch Sec-2004)	Dec. 3
Interest due December 15	
Merrill Lynch (1.5% Dow Jones Euro Stoxx 50 Protected Notes-2005)	Nov. 30
Morgan Stanley (.5% 3 Company Exch Notes-2007)	Nov. 28
Interest due December 19	
ABN AMRO (12% Dell Computer Rev Exch Sec-2003)	Dec. 18
Interest due December 20	
Citigroup Global Market Holdings Inc. (Dow Jones Euro Stoxx 50 Principal Protected Notes-2007)	Dec. 19
Interest due December 24	
ABN AMRO (10% Bristol-Myers Squibb Rev Exch Sec-2004)	Dec. 23
Interest due December 30	
Morgan Stanley (.25% Exch Notes, Walt Disney-2008) (1.25% Exch Notes, General Electric-2008) (1.5% Exch Notes, Exxon Mobile-2010)	Dec. 15
Interest due January 7	
Merrill Lynch & Co., Inc. (.25% Wells Fargo & Co. Stk-Link Notes-2008)	Dec. 23

<u>Name of Company</u>	<u>Record Date</u> <u>(New York unless stated otherwise)</u>
Interest due January 9 Teck Cominco Limited (Conv Sub Debentures- 2006)	Dec. 31
Interest due January 12 ABN AMRO (11.5% Intel Corp. Exch Secs-2004)	Jan. 9
Interest due January 20 Viacom, Inc. (7.625% Senior Debentures-2016)	Jan. 1
Interest due January 20 Merrill Lynch & Co., Inc. (1% Ser B AT&T Corp. Stk Link Notes-2006)	Jan. 5
Interest due January 26 Merrill Lynch & Co., Inc. (2% JNJ Stk-Link Notes-2008)	Jan. 11
Interest due January 30 ABN AMRO (10% Walt Disney Co. Rev Exch Secs-2004)	Jan. 29
Interest due February 1 Chandler (U.S.A.), Inc. (8 3/4% Senior Debentures, due July 1, 2014)	Jan. 15
Interest due February 3 Merrill Lynch & Co., Inc. (.5% Callable & Exchangeable Stk Link Notes-2005)	Jan. 19
Interest due February 5 ABN AMRO (10% GE Rev Exch Secs Link Notes-2004)	Feb.4
Interest due February 9 Merrill Lynch & Co., Inc. (.1% Kroger Co., Callable & Exch Stk Linked Notes)	Jan. 24
Interest due February 15 Stater Bros. Holdings, Inc. (10 3/4% Sr Notes-2006)	Feb. 15
Interest due February 20 ABN AMRO (13% Rev Exch Sec, Charles Schwab-2004)	Feb. 19
Interest due February 22 Citigroup Global Market Holdings Inc. (3% Exch Notes, Pfizer-2008)	Feb. 21
Interest due February 27 ABN AMRO (11.5% Rev Exch Sec, General Electric-2003)	Feb. 26
Interest due February 25 Lehman Brothers Holdings Inc. (6% LSI Logic Corp. YEELDS-2005)	Feb. 10
Interest due March 1 Dynex Capital (9.5% Sr Sec Notes)	Feb. 15

Note: In accordance with Rule SR-81, registered Debentures which are delivered after the New York record date in settlement of transactions made prior to the third business day next preceding the interest payment date must be accompanied by the due bills for the interest to be paid by the obligor.

List of Bonds Dealt in “Flat”

Ruled Flat

Alamosa PCS Holdings, Inc. (12.875% Senior Discount Notes-2010)

Traded Flat from Listing Date

ABN AMRO (S&P 500 Index Structured Hybrid Equity Linked Secs-2014)
 American Corporate Accruals, Inc. (Callable Principal Receipts-2024)
 Bank of America Corp. (DJIA Return linked Notes-2005)
 Bank of America Corp. (S&P 500 Index linked Notes-2007)
 Bear Stearns & Co. Inc. (NASDAQ-100 Principal-Protected Notes-12/22/09)
 Bear Stearns & Co. Inc. (S&P 500 Principal-Protected Notes-10/1/08)
 Bear Stearns & Co. Inc. (U.S. Sector ETFs Principal Protected Notes-2008)
 Canadian Imperial Bank of Commerce (S&P 500 Index Linked Notes-7/30/10)
 Citigroup Global Market Holdings Inc. (Nasdaq 100-Principal Protected Knock-Out notes 2004)
 Citigroup Global Market Holdings Inc. (Nasdaq-100 Index Principal-Protected Notes-12/4/07)
 Citigroup Global Market Holdings Inc. (Nasdaq-100 Stock Market Upturn Notes-11/27/06)
 Citigroup Global Market Holdings Inc. (S&P 500 Index Principal-Protected Notes 11/22/04)
 Citigroup Global Market Holdings Inc. (S&P 500 Index Principal-Protected Notes 10/22/07)
 Credit Suisse First Boston (USA), Inc. (S&P 500 ARES-11/30/04)
 Credit Suisse First Boston (USA), Inc. (S&P 500 Five Year Contingent Protection Secs.-9/30/08)
 Credit Suisse First Boston (USA), Inc. (S&P 500 Five Year Contingent Protection Secs.-11/26/08)
 Goldman Sachs Group, Inc. (The) (S&P 500 Index linked Notes-7/8/10)
 Goldman Sachs Group, Inc. (The) (S&P 500 Index Medium Term Notes-2/28/13)
 Goldman Sachs Group, Inc. (The) (S&P 500 Index Medium Term Notes-4/18/13)
 Goldman Sachs Group, Inc. (The) (S&P 500 Index Medium Term Notes-5/30/13)
 JP Morgan Chase & Co. (Consumer Price Indexed Securities-2010)
 JP Morgan Chase & Co. (S&P 500 Capped Quarterly Observation Notes-2008)
 JP Morgan Chase & Co. (S&P 500 Capped Quarterly Observation Notes-10/30/08)
 JP Morgan Chase & Co. (S&P 500 Capped Quarterly Observation Notes-1/21/09)
 JP Morgan Chase & Co. (S&P 500 Index linked Notes-2007)
 JP Morgan Chase & Co. (S&P 500 Index Market Participation Notes-3/12/08)
 International Finance Corp. (The) (S&P 500 SUNS-2/8/07)
 Lehman Brothers Holdings Inc. (PRUDENTS-2004)
 Lehman Brothers Holdings Inc. (PRUDENTS linked to Healthcare Stocks-2006)
 Lehman Brothers Holdings Inc. (DJIA PrincipalPlus SUNS -2007)
 Lehman Brothers Holdings Inc. (DJIA SUNS-2010)
 Lehman Brothers Holdings Inc. (Nasdaq 100 109% SUNS-2004)
 Lehman Brothers Holdings Inc. (Nikkei 225 SUNS-2010)
 Lehman Brothers Holdings Inc. (S&P 500 SUNS-4/30/05)
 Lehman Brothers Holdings Inc. (S&P 500 SUNS-2006)
 Lehman Brothers Holdings Inc. (S&P 500 SUNS-9/27/07)
 Lehman Brothers Holdings Inc. (S&P 500 SUNS-2008)
 Lehman Brothers Holdings Inc. (S&P 500 Callable SUNS-11/6/09)
 Lehman Brothers Holdings Inc. (Nasdaq-100 Rebound RANGERS-5/20/07)
 Lehman Brothers Holdings Inc. (Ten stocks-RANGERS-2003)
 Lehman Brothers Holdings Inc. (Ten Uncommon Values Index-RANGERS Plus-2004)
 Lehman Brothers Holdings Inc. (Ten Uncommon Values Index-SUNS-2004)
 Lehman Brothers Holdings Inc. (Ten Uncommon Values Index-SUNS-2005)
 Merrill Lynch (Exchangeable Convertible Secs. for Coca-Cola Co.-9/30/08)
 Merrill Lynch (Exchangeable Convertible Secs. for Exxon Mobile.-10/3/08)
 Morgan Stanley (Intel Corp. Stock Participation Notes-12/30/10)
 Morgan Stanley (S&P 500 Callable Notes-2008)
 Morgan Stanley (S&P 500 Market Participation Securities-2010)
 Morgan Stanley (Sr Debt Exchangeable for 3 stks-12/30/08)
 Morgan Stanley (Wal-Mart Stores, Inc. Stock Participation Notes-9/15/10)
 PMA Capital Corporation (8.5% Monthly Income Senior Notes-2018)
 Structured Products Corp. (Series Telecom 2000-13, TIERS,-2005)
 UBS AG (S&P 500 Index BULS- 9/1/06)
 UBS AG (S&P 500 Index BULS- 10/17/2006)
 UBS AG (Enhanced Appreciation Notes, 10 cmn stks-3/03/04)
 UBS AG (Enhanced Appreciation Notes, S&P 500 Index -8/30/04)
 UBS AG (Enhanced Appreciation Notes, S&P 500 Index -5/28/04)
 UBS AG (S&P 500 Index Linked Notes- 8/07/11)

Traded Flat from Listing Date

UBS AG	(S&P 500 Index, Partial Protected, Linked Notes- 11/05/07)
UBS AG	(S&P 500 Index, Partial Protected, Linked Notes- 2/28/08)
UBS AG	(S&P 500 Index, Partial Protected, Linked Notes- 11/05/10)
UBS AG	(DJIA Principal Protected Notes 2/7/08)
UBS AG	(DJIA Principal Protected Notes 5/29/09)
UBS AG	(Nasdaq-100 Principal Protected Notes 05/04/05)
UBS AG	(Nasdaq-100 Principal Protected Notes 06/03/05)
UBS AG	(Nasdaq-100 Principal Protected Notes 11/03/05)
UBS AG	(Russell 2000 Principal Protected Notes 04/03/09)
UBS AG	(S&P 500 Principal Protected Notes 12/05/05)
UBS AG	(S&P 500 Principal Protected Notes 11/07/07)
UBS AG	(S&P 500 Principal Protected Notes 12/07/07)
UBS.AG	(S&P 500 Principal Protected Notes-9/8/09)
UBS AG	(S&P 500 Principal Protected Notes 10/07/09)
UBS AG	(S&P 500 Principal Protected Notes 4/8/10)
UBS AG	(S&P 500 Principal Protected Notes 5/7/10)
UBS AG	(S&P 500 Principal Protected Notes 6/7/10)
UBS AG	(S&P 500 Principal Protected Notes 7/08/10)
UBS AG	(S&P 500 Principal Protected Notes 8/06/10)
UBS AG	(S&P 500 Principal Protected Notes 9/08/10)
UBS AG	(U.S. Equity Indices Principal Protected Notes-10/7/11)
United States Cellular Corporation	(Liquid Yield Option Notes-Zero Coupon 2015)
Wells Fargo & Company	(Nasdaq-100 Index linked Notes-1/04/08)
Wells Fargo & Company	(S&P 500 Index linked Notes-1/04/08)
Wells Fargo & Company	(Basket Linked Notes-4/15/09)
Wells Fargo & Company	(S&P 500 Callable Notes-8/25/09)
Wells Fargo & Company	(Basket Linked Notes-10/9/08)
Wells Fargo & Company	(High Point Average Notes linked to the DJIA-5/5/10)

Cash/Stock Distributions with Due Bills

<u>Name of Company</u>	<u>Amount</u>	<u>Record Date</u>	<u>Ex Date</u>
Jinpan International Ltd	Note: (1)	Jan. 30	Feb. 9
Marine Products Corp.	Note: (2)	Mar. 10	Mar. 11
SJW Corp.	Note: (3)	Feb. 10	Mar. 2

Notes:

- (1) 2-1 F/S; Due bills redeemable 2/11/04.
- (2) 3-2 F/S; Due bills redeemable; 3/15/04.
- (3) 3-1 F/S; Due bills redeemable 2/2/04.

Dividends

The ex-dividend dates have been established pursuant to the provisions of Rule 830 of the Board of Governors.

Attention is directed to the fact that stocks which are also dealt in on other exchanges may have different ex-dividend dates on such out-of-town exchanges since ex-dividend dates may vary in relationship to the delivery plan under which an exchange operates, and its proximity to the transfer office.

**NORMAL EX-DIVIDEND DATES FOR
RECORD DATES SPECIFIED**

<u>Record</u>	<u>Ex-Date</u>	<u>Record</u>	<u>Ex-Date</u>	<u>Record</u>	<u>Ex-Date</u>
Feb. 9	Feb. 5	Feb. 12	Feb. 10	Feb. 15	Feb. 11
Feb. 10	Feb. 6	Feb. 13	Feb. 11	Feb. 16	Feb. 11
Feb. 11	Feb. 9	Feb. 14	Feb. 11	Feb. 17	Feb. 12
<u>Name of Company</u>	<u>Amount</u>	<u>Payable</u>	<u>Record Date</u>		
AEW Real Estate Income Fund	\$.115	Feb. 27	Feb. 13		
AEW Real Estate Income Fund	\$.115	Mar. 26	Mar. 12		
Alcoa, Inc.	\$.9375	Apr. 1	Mar. 12		
Alliance Bancorp of New England, Inc.	\$.075	Feb. 24	Feb. 10		
AMCON Distributing Company	Note: (18)				
American Community Properties Trust	\$.10	Feb. 25	Feb. 11		
AmReit, Inc.	\$.0388	Feb. 27	Feb. 17		
AmReit, Inc.	\$.039	Mar. 31	Mar. 19		
* BlackRock CA Investment Quality Muni Trust	\$.0706	Mar. 1	Feb. 17		
* BlackRock CA Muni Income Trust II	\$.08125	Mar. 1	Feb. 17		
* BlackRock FL Investment Quality Muni Trust	\$.070781	Mar. 1	Feb. 17		
* BlackRock MD Muni Bond Trust	\$.07135	Mar. 1	Feb. 17		
* BlackRock Muni Income Trust II	\$.08375	Mar. 1	Feb. 17		
* BlackRock NJ Investment Quality Muni Trust Inc.	\$.067148	Mar. 1	Feb. 17		
* BlackRock NJ Muni Bond Trust	\$.078582	Mar. 1	Feb. 17		
* BlackRock NY Investment Quality Muni Trust	\$.073125	Mar. 1	Feb. 17		
* BlackRock NY Muni Income Trust II	\$.07875	Mar. 1	Feb. 17		
* BlackRock PA Strategic Muni Trust	\$.073965	Mar. 1	Feb. 17		
* BlackRock VA Muni Bond Trust	\$.072428	Mar. 1	Feb. 17		
Bar Harbor Bankshares, Inc.	\$.20	Mar. 15	Feb. 20		
Berkshire Hills Bancorp, Inc.	\$.12	Feb. 23	Feb. 9		
* Berkshire Income Realty, Inc.	\$.5625	Feb. 15	Feb. 10		
Biotech HOLDRS	Note: (15)	Apr. 1	Mar. 1		
Broadband HOLDRS	Note: (9)	Mar. 26	Feb. 27		
* Broadband HOLDRS	Note: (35)	Apr. 15	Mar. 15		
* Brooke Corp.	\$.20	Feb. 20	Feb. 12		
* Capital Alliance Income Trust Ltd.	\$.45	Feb. 17	Feb. 12		
* CCA Industries Inc.	\$.07 inc	Jun. 1	May 1		
* CCA Industries Inc.	\$.07	Nov. 30	Nov. 1		
* CIM High Yield Securities Citigroup Global Markets (7% Intel Corp. SEQUINS)	\$.175	Feb. 27	Feb. 20		
Citigroup Global Markets (12%-5 stocks ELKs)	\$.60 init	Feb. 27	Feb. 20		
Community Capital Corp.	\$.12	Mar. 5	Feb. 13		
Consolidated-Tomoka Land Co.	\$.06	Mar. 1	Feb. 9		
Cornerstone Strategic Value Fund	\$.087	Feb. 27	Feb. 13		
Cornerstone Total Return Fund	\$.176	Feb. 27	Feb. 13		
* Delaware Investments AZ Muni Income Fund, Inc.	\$.08	Feb. 27	Feb. 13		
* Delaware Investments CO Insured Muni Income Fund, Inc.	\$.08	Feb. 27	Feb. 13		
* Delaware Investments FL Insured Muni Income Fund, Inc.	\$.085	Feb. 27	Feb. 13		
* Delaware Investments MN Muni Income Fund, Inc.	\$.08	Feb. 27	Feb. 13		

<u>Name of Company</u>	<u>Amount</u>	<u>Payable</u>		<u>Record Date</u>	
* Delaware Investments MN Muni Income Fund II, Inc.	\$.085	Feb.	27	Feb.	13
* Delaware Investments MN Muni Income Fund III, Inc.	\$.075	Feb.	27	Feb.	13
* Delta Apparel, Inc.	\$.06	Feb.	23	Feb.	11
DIAMONDS (Trust, Ser I)	TBA	Mar.	15	Feb.	24
Dreyfus California Muni Income, Inc.	\$.034	Feb.	27	Feb.	10
* Dreyfus Municipal Income, Inc.	\$.06	Feb.	27	Feb.	12
* Dreyfus NY Municipal Income, Inc.	\$.034	Feb.	27	Feb.	12
* Eastern Company (The) Easy Gardener Products Trust I (9.40% Cum Tr Pfd)	\$.11 \$.1958	Mar.	15	Feb.	20
* Easy Gardener Products Trust I (9.40% Cum Tr Pfd)	\$.1958	Feb.	17	Feb.	13
* Eaton Vance CA Muni Income Trust	\$.085252	Feb.	17	Feb.	10
* Eaton Vance FL Muni Income Trust	\$.08625	Feb.	17	Feb.	10
* Eaton Vance MA Muni Income Trust	\$.08525	Feb.	17	Feb.	10
* Eaton Vance MI Muni Income Trust	\$.086	Feb.	17	Feb.	10
* Eaton Vance NJ Muni Income Trust	\$.089	Feb.	17	Feb.	10
* Eaton Vance NY Muni Income Trust	\$.086667	Feb.	17	Feb.	10
* Eaton Vance OH Muni Income Trust	\$.084085	Feb.	17	Feb.	10
* Eaton Vance PA Muni Income Trust	\$.083583	Feb.	17	Feb.	10
* Eaton Vance Limited Duration Income Ellsworth Convertible Growth and Income Fund, Inc.	\$.1345 \$.07	Feb.	18	Feb.	11
* Europe 2001 HOLDERS	Note: (51)	Feb.	26	Feb.	12
* Europe 2001 HOLDERS	Note: (36)	Mar.	17	Feb.	13
* Europe 2001 HOLDERS	Note: (52)	Apr.	8	Feb.	20
Evergreen Income Advantage Fund	\$.1375	May	19	Apr.	2
Evergreen Managed Income Fund	\$.13084	Mar.	1	Feb.	17
Federal Trust Corp.	\$.02	Mar.	1	Feb.	17
GA Financial, Inc.	\$.20	Feb.	25	Feb.	9
Glacier Water Trust I (9.0625% Cum Tr Pfd)	\$.18875	Feb.	20	Feb.	10
Gorman-Rupp Company (The)	\$.17	Feb.	17	Feb.	13
Hooper Holmes, Inc.	\$.015	Mar.	10	Feb.	13
Intermediate Muni Fund, Inc.	\$.051 ord income	Feb.	27	Feb.	24
Intermediate Muni Fund, Inc.	\$.051 ord income	Mar.	26	Mar.	23
Internet Architecture HOLDERS	Note: (27)	Apr.	9	Mar.	17
Internet Architecture HOLDERS	Note: (22)	Mar.	12	Feb.	10
* iShares GS \$ InvesTop Corporate Bond Fund	\$.440092 Income	Feb.	6	Feb.	4
* iShares Lehman 1-3 Year Treasury Bond Fund	\$.119141 Income	Feb.	6	Feb.	4
* iShares Lehman 7-10 Year Treasury Bond Fund	\$.255378 Income	Feb.	6	Feb.	4
* iShares Lehman 20+ Year Treasury Bond Fund	\$.358102 Income	Feb.	6	Feb.	4
* iShares Lehman Aggregate Bond Fund	\$.277719 Income	Feb.	6	Feb.	4
Marine Products Corp.	Note: (10)	Mar.	10	Feb.	10
Market 2000+ HOLDERS	Note: (31)	Mar.	3	Feb.	7
Market 2000+ HOLDERS	Note: (35)	Mar.	12	Feb.	10
Market 2000+ HOLDERS	Note: (42)	Mar.	12	Feb.	11
Market 2000+ HOLDERS	Note: (20)	Mar.	9	Feb.	13
Market 2000+ HOLDERS	Note: (17)	Mar.	12	Feb.	13
Market 2000+ HOLDERS	Note: (4)	Mar.	11	Feb.	17
* Market 2000+ HOLDERS	Note: (36)	Apr.	8	Feb.	20

<u>Name of Company</u>	<u>Amount</u>	<u>Payable</u>	<u>Record Date</u>
* Market 2000+ HOLDERS	Note: (21)	Apr. 5	Feb. 27
Market 2000+ HOLDERS	Note: (29)	Apr. 9	Mar. 17
* Merchants Group, Inc.	\$.10	Mar. 3	Feb. 17
Massachusetts Health and Education Tax-Exempt Trust	\$.0723 ord income	Feb. 27	Feb. 13
Merrill Lynch (8% Applied Materials STRIDES)	\$.9464	Feb. 23	Feb. 8
Mid-Penn Bancorp, Inc.	Note: (44)	Feb. 23	Feb. 11
Mine Safety Appliances Co.	\$.07	Mar. 10	Feb. 20
* Morgan Stanley (Pharmaceutical BOXES-10/30/31)	Note: (11)	Mar. 30	Feb. 15
* Morgan Stanley (Biotech BOXES-1/30/32)	\$.04131 Base Coup	Mar. 30	Feb. 15
Morgan Stanley (8%Texas Instruments SPARQS)	\$.5771 init	Mar. 1	Feb. 23
Morgan Stanley (8% Nextel SPARQS)	\$.3762	Mar. 1	Feb. 25
MuniInsured Fund, Inc.	\$.038634	Feb. 26	Feb. 13
MuniVest Fund, Inc.	\$.056	Feb. 26	Feb. 13
MuniYield Arizona Fund, Inc.	\$.077	Feb. 26	Feb. 13
Neuberger Berman Income Opportunity Fund Inc.	\$.10625	Feb. 27	Feb. 13
Neuberger Berman Income Opportunity Fund Inc.	\$.10625	Mar. 31	Mar. 12
Neuberger Berman Real Estate Securities Income Fund Inc.	\$.10	Feb. 27	Feb. 13
Neuberger Berman Real Estate Securities Income Fund Inc.	\$.10	Mar. 31	Mar. 12
* Nuveen AZ Dividend Advantage Municipal Fund	\$.0755	Mar. 1	Feb. 15
* Nuveen AZ Dividend Advantage Municipal Fund 2	\$.072	Mar. 1	Feb. 15
* Nuveen AZ Dividend Advantage Municipal Fund 3	\$.067	Mar. 1	Feb. 15
* Nuveen CA Dividend Advantage Municipal Fund 2	\$.076	Mar. 1	Feb. 15
* Nuveen CA Dividend Advantage Municipal Fund 3	\$.072	Mar. 1	Feb. 15
* Nuveen CA Premium Income Municipal Fund	\$.073	Mar. 1	Feb. 15
* Nuveen CT Dividend Advantage Municipal Fund	\$.0745	Mar. 1	Feb. 15
* Nuveen CT Dividend Advantage Municipal Fund 2	\$.072	Mar. 1	Feb. 15
* Nuveen CT Dividend Advantage Municipal Fund 3	\$.065	Mar. 1	Feb. 15
* Nuveen Dividend Advantage Municipal Fund 2	\$.086	Mar. 1	Feb. 15
* Nuveen Dividend Advantage Municipal Fund 3	\$.079	Mar. 1	Feb. 15
* Nuveen GA Dividend Advantage Municipal Fund	\$.073	Mar. 1	Feb. 15
* Nuveen GA Dividend Advantage Municipal Fund 2	\$.067	Mar. 1	Feb. 15
* Nuveen GA Premium Income Municipal Fund	\$.0755	Mar. 1	Feb. 15
* Nuveen Insured CA Dividend Advantage Municipal Fund	\$.076	Mar. 1	Feb. 15
* Nuveen Insured CA Tax-Free Advantage Municipal Fund	\$.0755	Mar. 1	Feb. 15
* Nuveen Insured Dividend Advantage Municipal Fund	\$.0775	Mar. 1	Feb. 15

<u>Name of Company</u>	<u>Amount</u>	<u>Payable</u>	<u>Record Date</u>
* Nuveen Insured FL Tax-Free Advantage Municipal Fund	\$.072	Mar. 1	Feb. 15
* Nuveen Insured MA Tax-Free Advantage Municipal Fund	\$.072	Mar. 1	Feb. 15
* Nuveen Insured NY Dividend Advantage Municipal Fund	\$.0745	Mar. 1	Feb. 15
* Nuveen Insured NY Tax-Free Advantage Municipal Fund	\$.0725	Mar. 1	Feb. 15
* Nuveen Insured Tax-Free Advantage Municipal Fund	\$.0775	Mar. 1	Feb. 15
* Nuveen MA Dividend Advantage Municipal Fund	\$.0765	Mar. 1	Feb. 15
* Nuveen MD Dividend Advantage Municipal Fund	\$.0785	Mar. 1	Feb. 15
* Nuveen MD Dividend Advantage Municipal Fund 2	\$.072	Mar. 1	Feb. 15
* Nuveen MD Dividend Advantage Municipal Fund 3	\$.0655	Mar. 1	Feb. 15
* Nuveen MI Dividend Advantage Municipal Fund	\$.0745	Mar. 1	Feb. 15
* Nuveen MO Premium Income Municipal Fund	\$.0735	Mar. 1	Feb. 15
* Nuveen NC Dividend Advantage Municipal Fund	\$.0765	Mar. 1	Feb. 15
* Nuveen NC Dividend Advantage Municipal Fund 2	\$.071	Mar. 1	Feb. 15
* Nuveen NC Dividend Advantage Municipal Fund 3	\$.067	Mar. 1	Feb. 15
* Nuveen NJ Dividend Advantage Municipal Fund	\$.0785	Mar. 1	Feb. 15
* Nuveen NJ Dividend Advantage Municipal Fund 2	\$.0765	Mar. 1	Feb. 15
* Nuveen NY Dividend Advantage Municipal Fund 2	\$.0795	Mar. 1	Feb. 15
* Nuveen OH Dividend Advantage Municipal Fund	\$.081	Mar. 1	Feb. 15
* Nuveen OH Dividend Advantage Municipal Fund 2	\$.076	Mar. 1	Feb. 15
* Nuveen OH Dividend Advantage Municipal Fund 3	\$.073	Mar. 1	Feb. 15
* Nuveen PA Dividend Advantage Municipal Fund	\$.0805	Mar. 1	Feb. 15
* Nuveen PA Dividend Advantage Municipal Fund 2	\$.0765	Mar. 1	Feb. 15
* Nuveen Real Estate Income Fund	\$.115	Mar. 1	Feb. 15
* Nuveen VA Dividend Advantage Municipal Fund	\$.0785	Mar. 1	Feb. 15
* Nuveen VA Dividend Advantage Municipal Fund 2	\$.0745	Mar. 1	Feb. 15
* Nuveen Muni High Income Opportunity Fund	\$.089	Mar. 1	Feb. 15
Oil Service HOLDERS	Note: (43)	Feb. 24	Feb. 9
Oil Service HOLDERS	Note: (33)	Apr. 12	Feb. 25
Ohio Art Company (The)	\$.04	Mar. 8	Feb. 9
Panhandle Royalty Company	\$.08	Mar. 18	Feb. 16
Park National Corp.	\$.88	Mar. 10	Feb. 23
* Petrofund Energy Trust	\$.16 Cnd	Feb. 27	Feb. 13
Pharmaceutical HOLDERS	Note: (23)	Mar. 9	Feb. 13
Pharmaceutical HOLDERS	Note: (37)	Mar. 3	Feb. 13
Pharmaceutical HOLDERS	Note: (1)	Mar. 12	Feb. 13
Pharmaceutical HOLDERS	Note: (3)	Mar. 11	Feb. 17

<u>Name of Company</u>	<u>Amount</u>	<u>Payable</u>	<u>Record Date</u>
Pharmaceutical HOLDRS	Note: (45)	Mar. 22	Feb. 18
Pittsburgh & West Virginia Railroad	\$.13	Mar. 30	Mar. 8
PMA Capital Corporation	\$.07083 Interest	Mar. 15	Feb. 27
Progressive Return Fund	\$.282	Feb. 27	Feb. 13
Regal-Beloit Corp.	\$.12	Apr. 15	Mar. 31
Regional Bank HOLDRS	Note: (13)	Mar. 17	Feb. 27
Regional Bank HOLDRS	Note: (16)	Mar. 17	Mar. 2
Regional Bank HOLDRS	Note: (19)	Apr. 5	Mar. 12
Regional Bank HOLDRS	Note: (46)	Apr. 5	Mar. 15
Regional Bank HOLDRS	Note: (12)	Apr. 5	Mar. 18
Retail HOLDRS	Note: (34)	Mar. 8	Feb. 12
Retail HOLDRS	Note: (2)	Mar. 16	Feb. 19
Retail HOLDRS	Note: (14)	Mar. 12	Feb. 20
Retail HOLDRS	Note: (47)	Mar. 17	Feb. 27
* Retail HOLDRS	Note: (53)	Apr. 5	Feb. 27
Scudder RREEF Real Estate Fund, Inc.	\$.12	Feb. 27	Feb. 17
Scudder RREEF Real Estate Fund, Inc.	\$.12	Mar. 31	Mar. 15
Scudder RREEF Real Estate Fund II, Inc.	\$.10	Feb. 27	Feb. 17
Scudder RREEF Real Estate Fund II, Inc.	\$.10	Mar. 31	Mar. 15
* Semiconductor HOLDRS	Note: (30)	Mar. 3	Feb. 7
* SouthFirst Bancshares, Inc.	\$.15	Feb. 17	Feb. 10
SJW Corp.	\$.765 inc	Mar. 1	Feb. 9
* Superior Uniform Group, Inc.	\$.135	Mar. 5	Feb. 23
TARGETS Trust VIII (EMC Corp.)	\$.25	Feb. 17	Feb. 13
TARGETS Trust IX (Home Depot)	\$.25	Feb. 17	Feb. 13
TARGETS TRUST X (10% General Electric Co.)	\$.25	Feb. 17	Feb. 13
TARGETS Trust XI (11% American Express Company)	\$.275	Feb. 17	Feb. 13
TARGETS Trust XII (5% Pfizer, Inc.)	\$.25	Feb. 17	Feb. 13
TARGETS Trust XIII (10% Wal-Mart Stores Inc.)	\$.25	Feb. 17	Feb. 13
TARGETS Trust XIV (11% Walt Disney Company)	\$.275	Feb. 17	Feb. 13
TARGETS Trust XV (10% IBM Corp.)	\$.25	Feb. 17	Feb. 13
TARGETS Trust XVI (8% Bank One)	\$.20	Feb. 17	Feb. 13
TARGETS Trust XVII (10% Amgen)	\$.25	Feb. 17	Feb. 13
TARGETS TRUST XVIII (11% Dell Computer Corp.)	\$.25	Feb. 17	Feb. 13
TARGETS Trust XIX (8% Time Warner Inc.)	\$.12444 init	Feb. 17	Feb. 13
Telecom HOLDRS	Note: (7)	Apr. 7	Feb. 24
Toledo Edison Co (4.25% Pfd)	\$.10625	Mar. 1	Feb. 13
United Mobile Homes, Inc.	\$.2325 inc	Mar. 15	Feb. 17
Utilities HOLDRS	Note: (5)	Mar. 18	Feb. 13
Utilities HOLDRS	Note: (8)	Mar. 17	Feb. 11
Utilities HOLDRS	Note: (40)	Mar. 12	Feb. 10
* Utilities HOLDRS	Note: (32)	Mar. 3	Feb. 11
Utilities HOLDRS	Note: (39)	Mar. 12	Feb. 15
Utilities HOLDRS	Note: (48)	Mar. 12	Feb. 16
* Utilities HOLDRS	Note: (38)	Mar. 24	Feb. 27
* Utilities HOLDRS	Note: (49)	Apr. 7	Mar. 5
Utilities HOLDRS	Note: (24)	Apr. 2	Mar. 8
Utilities HOLDRS	Note: (34)	Mar. 31	Mar. 12
* Van Kampen Advantage Munil Income Trust II	\$.08	Feb. 27	Feb. 13

<u>Name of Company</u>	<u>Amount</u>	<u>Payable</u>		<u>Record Date</u>	
* Van Kampen American Capital CA Muni Trust	\$.05	Feb.	27	Feb.	13
* Van Kampen MA Value Muni Income Trust	\$.081	Feb.	27	Feb.	13
* Van Kampen OH Value Muni Income Trust	\$.074	Feb.	27	Feb.	13
* Van Kampen Select Sector Muni Trust	\$.071	Feb.	27	Feb.	13
Volume Services of America	Note: (41)	Feb.	20	Feb.	10
Vulcan International Corp.	\$.05	Mar.	16	Mar.	5
Westfield Financial, Inc.	\$.05	Feb.	24	Feb.	10
Wireless HOLDERS	Note: (28)	Mar.	30	Feb.	27
* Wireless HOLDERS	Note: (50)	Apr.	19	Mar.	15
Wisconsin Power & Light (4.5% Pfd)	\$1.125	Mar.	15	Feb.	27
Woronoco Bancorp, Inc.	\$.19 inc	Mar.	5	Feb.	12

Additions to or change from previous Bulletins.

Notes

- (1) \$.0009; gross free; no fee; net=.0009
- (2) \$.00819375; gross free; less .005 fee; net=.00319375
- (3) \$.0624; gross free; no fee; net=.0624
- (4) \$.0096; gross free; less .005 fee; net=.0046
- (5) \$.0825; gross free; less .0025 fee; net=.08
- (6) \$.0035; gross free; no fee; net=.0035
- (7) \$.0074; gross free; no fee; net=.0074
- (8) \$.05085; gross free; no fee; net=.05085
- (9) \$.0056; gross free; less .0056 fee; net=0.00; Will not be quoted Ex by the Exchange.
- (10) \$.06 inc; Pre-split shares.
- (11) No Interest Payment Declared
- (12) \$.0288; gross free; no fee; net=.0288
- (13) \$.164; gross free; less .005 fee; net=.159
- (14) \$.0112; gross free; less .005 fee; net=.0062
- (15) \$.00765; gross free; less .00765 fee; net=0.00; Will not be quoted ex by the Exchange.
- (16) \$.0403; gross free; no fee; net=.0403
- (17) \$.0071; gross free; no fee; net=.0071
- (18) 1-6 R/S; Pending shareholder approval 3/11/04.
- (19) \$.1480875; gross free; less .0025 fee; net=.1455875
- (20) \$.0068; gross free; no fee; net=.0068
- (21) \$.0018; gross free; no fee; net=.0018
- (22) \$.0208; gross free; less .01 fee; net=.0108
- (23) \$.0986; gross free; less .005 fee; net=.0936
- (24) \$.055; gross free; less .005 fee; net=.05
- (25) \$ 1.145; .02 reg; 1.125 mtg proceeds
- (27) \$.017778; gross free; less .01 fee; net=.007778
- (28) \$.0091; gross free; no fee; net=.0091
- (29) \$.0032; gross free; no fee; net=.0032
- (30) \$.012; gross free; .011325 fee; net=.000675
- (31) \$.0008; gross free; no fee; net=.0008
- (32) \$.045; gross free; no fee; net=.045
- (33) \$.020625; gross free; .01 fee; net=.010625
- (34) \$.002; gross free; no fee; net=.002
- (35) \$.0072; gross free; less .0072 fee; net=0.00; Will not be quoted Ex by the Exchange.
- (36) \$.0216 apx; gross free; no fee; net=.0216
- (37) \$.0276; gross free; no fee; net=.0276
- (38) \$.07095; gross free; less .0025 fee; net=.06845
- (39) \$.0825; gross free; less .0025 fee; net=.08

- (40) \$.049; gross free; no fee; net=.049
- (41) \$.13; .066 reg; .064 Interest
- (42) \$.01; gross free; less .0025 fee; net=.0075
- (43) \$.02415; gross free; no fee; net=.02415
- (44) \$1.20; .20 reg; 1.00 spl
- (45) \$.0009; gross free; no fee; net=.0009
- (46) \$.026; gross free; no fee; net=.026
- (47) \$.003552; gross free; no fee; net=.003552
- (48) \$.013; gross free; no fee; net=.013
- (49) \$.004; gross free; no fee; net=.004
- (50) \$.0164; gross free; less .015 fee; net=.0014
- (51) \$.024311 apx; gross free; no fee; net=.024311
- (52) \$.002216 apx; gross free; no fee; net=.002216
- (53) \$.0138; gross free; less .01 fee; net=.0038

Meetings of Stockholders

Members should, insofar as possible without additional expense, transfer certificates of stock held in persons or firms over whom they have no control into their own names, or those of persons over whom they have control, before the record date for determining stockholders entitled to vote.

As a guide to Member Organizations in giving proxies pursuant to Rule 577 to vote stock held for the account of customers the following symbols are used in the list of meetings below:

- V = Preceding Record Date indicates Members MAY vote the entire proxy under the Ten Day Rule.
- X = Together with numbers or letters indicates that Members MAY NOT vote the designated matters without specific instructions from owners. Numbers or letters shown are those used in the PROXY FORM.
- X = With no other designation indicates that Members MAY NOT vote the entire proxy.
- NP = Indicates that proxies are not being solicited. The following abbreviations are used for items not numbered or lettered in the proxy form:
 - SP = Stockholder Proposal(s)
 - OP = Option Plan
 - STP = Stock Purchase Plan
 - CP = Compensation Plan
 - BY = By-Law Amendment
 - CH = Charter Amendment
 - MP = Merger Proposal

Where no symbol appears, proxy material has not yet been received.

<u>Name of Company</u>	<u>Record</u>	<u>Meeting</u>
*ADDvantage Technologies Group, Inc.	Jan. 23	A Mar. 4
*AeroCentury Corp.	Mar. 1	A Apr. 29
AMCON Distributing Company	Jan. 19	A Mar. 11
American Spectrum Realty, Inc.	X-2 Jan. 9	S Feb. 27
Atlas Pipeline Partners L.P.	X Jan. 12	S Feb. 11
Avanir Pharmaceuticals	V Jan. 20	A Mar. 18
Avitar, Inc.	X Jan. 20	S Feb. 27
Badger Meter, Inc.	Feb. 27	A Apr. 23
Bancroft Convertible Fund, Inc.	V Dec. 18	A Feb. 14
Barnwell Industries, Inc.	V Jan. 5	A Mar. 1
Blair Corporation	Mar. 12	A Apr. 29
BostonFed Bancorp, Inc.	Mar. 5	A Apr. 28
Central Fund of Canada Limited	Jan. 14	A Feb. 23
*Chicago Rivet & Machine Co.	Mar. 22	A May 11
Consolidated-Tomoka Land Co.	Mar. 1	A Apr. 28
Corrpro Companies, Inc.	Jan. 15	S
Creative Computer Applications, Inc.	V Jan. 2	A Feb. 27
Cubic Corporation	V Dec. 29	A Feb. 10
CYBEX International, Inc.	Mar. 15	A Apr. 27

<u>Name of Company</u>		<u>Record</u>		<u>Meeting</u>	
Eagle Broadband, Inc.	X-2-3	Dec.	19	A	Feb. 17
Eastern Company (The)		Feb.	20	A	Apr. 28
Eaton Vance Limited					
Duration Income Fund	V	Dec.	22	A	Feb. 20
Eaton Vance California					
Municipal Income Trust	V	Jan.	14	A	Mar. 19
Eaton Vance Florida					
Municipal Income Trust	V	Jan.	14	A	Mar. 19
Eaton Vance Massachusetts					
Municipal Income Trust	V	Jan.	14	A	Mar. 19
Eaton Vance Michigan					
Municipal Income Trust	V	Jan.	14	A	Mar. 19
Eaton Vance New Jersey					
Municipal Income Trust	V	Jan.	14	A	Mar. 19
Eaton Vance New York					
Municipal Income Trust	V	Jan.	14	A	Mar. 19
Eaton Vance Ohio					
Municipal Income Trust	V	Jan.	14	A	Mar. 19
Eaton Vance Pennsylvania					
Municipal Income Trust	V	Jan.	14	A	Mar. 19
EDT Learning, Inc.	X	Dec.	18	S	Feb. 5
EFC Bancorp, Inc.		Mar.	8	A	Apr. 20
*Elite Pharmaceuticals, Inc.		Feb.	11	A	Mar. 11
Ellsworth Convertible Growth and Income Fund, Inc.	X-3	Dec.	18	A	Feb. 14
Engex Inc.	V	Jan.	7	A	Feb. 18
Espey Mfg. & Electronics Corp.		Dec.	10	S	
Evergreen Managed Income Fund	V	Dec.	15	A	Feb. 27
First City Bank		Mar.	12	A	Apr. 29
Flanagan's Enterprises, Inc.		Jan.	12	A	Feb. 27
General Employment Enterprises, Inc.	V	Dec.	29	A	Feb. 23
Gouverneur Bancorp, Inc.	V	Dec.	23	A	Feb. 9
Harken Energy Corporation	X-2-3	Jan.	20	A	Feb. 17
*Hooper Holmes, Inc.		Apr.	9	A	May 25
IA Global, Inc.		Jan.	16	A	
IGI, Inc.		Mar.	26	A	May 24
*Imperial Oil Limited		Mar.	3	A	Apr. 21
I-Trax, Inc.		Feb.	5	S	Mar. 17
Jennifer Convertibles, Inc.	V	Dec.	22	A	Feb. 10
KFx Inc.		Mar.	31	A	May 20
*Merchants Group, Inc.		Mar.	22	A	May 5
*Mid Penn Bancorp, Inc.		Feb.	20	A	Apr. 27
Mine Safety Appliances Company		Feb.	20	A	Apr. 29
*MuniInsured Fund, Inc. Note: (1)		Mar.	12	S	May 12
*National Health Realty Note: (2)		Feb.	20	A	Apr. 20
*National HealthCare Corp. Note: (2)		Feb.	20	A	Apr. 20
Neuberger Berman CA Intermediate Municipal Fund Inc.	V	Dec.	15	A	Mar. 2
Neuberger Berman Income Opportunity Fund Inc.	V	Dec.	15	A	Mar. 2
Neuberger Berman Intermediate Municipal Fund Inc.	V	Dec.	15	A	Mar. 2
Neuberger Berman NY Intermediate Municipal Fund Inc.	V	Dec.	15	A	Mar. 2

Neuberger Berman Real Estate Securities Income Fund Inc.	V	Dec.	15	A	Mar.	2
Nordic American Tanker Shipping Ltd.		Jan.	8	S	Feb.	27
NVR Inc.		Mar.	1	A	May	3
Olympic Cascade Financial Corp.	X-3	Jan.	20	A	Mar.	16
*PainCare Holdings, Inc.		Feb.	6	S	Mar.	19
*Panhandle Royalty Company	V	Jan.	20	A	Feb.	27
Peace Arch Entertainment Group Inc.		Jan.	6	A		
*Peoples Holding Company (The)		Feb.	24	A	Apr.	20
Pittsburgh & West Virginia Railroad		Mar.	12	A	May	13
*Price Legacy Corporation		Feb.	4	S		
*Providence and Worcester Railroad Co.		Mar.	5	A	Apr.	28
Rentech, Inc.	V	Jan.	15	A	Mar.	19
Rowe Companies (The)		Feb.	13	A	Apr.	13
*Seaboard Corporation		Mar.	8	A	Apr.	26
Singing Machine Company (The)	X-2	Jan.	9	A	Feb.	26
Superior Uniform Group, Inc.		Mar.	17	A	May	7
Tag-It Pacific, Inc.	X	Jan.	5	A	Feb.	11
Teck Cominco Limited		Mar.	12	A	Apr.	28
Todhunter International, Inc.	V	Jan.	20	A	Mar.	16
Tompkins Trustco, Inc.		Mar.	26	A	May	11
TransMontaigne, Inc.		Jan.	14	A	Mar.	11
*TransPro, Inc.		Mar.	9	A	May	6
United Technologies Corporation		Feb.	17	A	Apr.	14
Viragen, Inc.		Dec.	31			
*Wesco Financial Corporation		Mar.	15	A	May	5
Western Silver Corporation		Jan.	26	A	Mar.	4
Xcelera Inc.		Dec.	26	A	Mar.	4

- * Additions to or change from previous Bulletins.
- S Special Meeting.
- A Annual Meeting.
- Adj Adjourned Meeting.
- † In Lieu of Annual Meeting.
- (1) Record and meeting date revised by the Company.
- (2) Record date revised by the Company.

Geraldine M. Brindisi

Geraldine M. Brindisi
Corporate Secretary