

March 28, 2002 (Data received up to 4:00 P.M.)

Legal and Regulatory Policy

Notice

The American Stock Exchange will not be open for business on Friday, March 29, 2002, in observance of Good Friday.

The American Stock Exchange will observe the remaining holidays in 2002:

Memorial Day	May 27
Independence Day	July 4
Labor Day	September 2
Thanksgiving Day	November 28
Christmas Day	December 25

Please note that the *Weekly Bulletin* can also be accessed at www.amextrader.com.

Membership Seat Prices (in 000s)

(As of 4:00 P.M., March 28, 2002)

	BID	OFFER	LAST
Regular	280	380	290
Options Principal	105	410	310
Limited Trading Permits	None	200	175

Includes only those sales arranged pursuant to bids and offers filed with the Membership Admissions Department.

Seat market information may be obtained by calling toll-free (877) Amex Seat (877-263-9732). Seat prices are updated intraday on www.amextrader.com.

Membership Seat Sales

Regular

(Since March 18, 2002)

March 26, 2002 - \$290,000
March 25, 2002 - \$290,000

Membership Lease Prices

(As of 4:00 P.M., March 28, 2002)

The following leases were received:

Includes monthly rental rate information only with respect to Exchange-approved negotiated leases. Not reported are not arms length leases or leases for a nominal consideration.

REGULAR

New		Renewal	
Price	Term	Price	Term
\$2,500	1 year	9 @ \$2,000	1 year
\$2,500	9 months	4 @ \$2,000	6 months
\$1,700	6 months	\$1,750	6 months
		\$1,800	6 months

OPTIONS PRINCIPAL

New		Renewal	
Price	Term	Price	Term
None		None	

LIMITED TRADING PERMIT

New		Renewal	
Price	Term	Price	Term
None		None	

Transfers of Membership

REGULAR

(Effective at the Opening of Business on March 25, 2002)

Gregory Bender* to **Andrew I. Cohen Profit Sharing Plan**
SLK-Hull Derivatives LLC
Badge No. 981-B
120 Broadway
New York, NY 10006
Seat No. 215-R

John Ingulli* to **Dr. Lonnie B. Hall**
L&R Trading L.L.C.
(Liliane Holland – Lessor)
Badge No. 854-J
329 60th Street
West New York, NJ 07093
Seat No. 774-R

Joseph P. Malachowski* to **Steven Spector**
Jump Trading LLC
(Preacs, Inc. – Lessor)
Badge No. 1252
Preacs, Inc.
1627 Brickell Bay Drive
Apartment 1605
New York, NY 33129
Seat No. 365-R
Badge No. 784-S

(Effective March 25, 2002)

Ava M. Williams* to **Jay R. Aronowitz**
Timber Hill LLC
Badge No. 649-L
25 Edgewood Place
Great Neck, NY 11024
Seat No. 678-R

(Effective March 26, 2002)

James J. Murray* to **Stanley L. Silverman**
Knight Financial
Products LLC
Badge No. 957-T
140 Wheatley Road
Brookville, NY 11545
Seat No. 746-R

SPECIAL TRANSFER - REGULAR

(Effective at the Opening of Business on March 25, 2002)

Dr. Lonnie B. Hall to **Gregory Bender**
Independent
SLK-Hull Derivatives LLC
311 South Wacker Drive
Chicago, IL 60606
Seat No. 774-R
Badge No. 981-B

Leroy A. Milstein to **Joseph P. Malachowski**
Independent
Jump Trading, LLC
650 West Lake Street, Suite 440
Chicago, IL 60601
Seat No. 689-R
Badge No. 1252

86 Trinity Place
New York, New York 10006-1872
212 306 1000

James K. Peyton* to **John Ingulli**
 Datalore, LLC L&R Trading LLC
 (Laurence Moss – Lessor) 205 West End Avenue, Apt. 26N
 Badge No. 445-P New York, NY 10023
 Seat No. 736-R
 Badge No. 854-J

(Effective March 28, 2002)

Aaron M. Kehoe* to **Alex Ramo**
 Wagner Stott Bear Wagner Stott Bear
 Specialists LLC Specialists LLC
 (GHM, Inc. -- Lessor) 40 Wall Street, 42nd Floor
 Badge No. 407-A New York, NY 10004
 Seat No. 393-R
 Badge No. 408-Q

*Simultaneously with these transfers, the following Special Transfer Agreements terminated:

Jay R. Aronowitz (Lessor) and Ava M. Williams (Lessee)
 Andrew I. Cohen Profit Sharing Plan (Lessor) and Gregory Bender (Lessee)

GHM, Inc. (Lessor) and Aaron M. Kehoe (Lessee)
 Liliane Holland (Lessor) and John Ingulli (Lessee)
 Laurence Moss (Lessor) and James K. Peyton (Lessee)
 Preacs, Inc. (Lessor) and Joseph P. Malachowski (Lessee)
 Stanley L. Silverman (Lessor) and James J. Murray (Lessee)

Active Interim Members

Anthony Buendia
 For Thomas Peters
 Susquehanna Investment Group
 and Susquehanna Securities
 March 4, 2002 to March 15, 2002

Stephen Damico
 For Derek Orth
 Spear, Leeds & Kellogg
 and J&J Brokerage Services LLC
 March 18, 2002 to March 25, 2002

Patrick Thomson
 For Jourdan Balkany
 Spear, Leeds & Kellogg
 and RCB Securities Inc.
 March 19, 2002 to March 25, 2002

Changes in Member Organizations

- ** **ABL Trading L.L.C.**
 Admitted as a Regular Member Organization, effective March 8, 2002.
 ("LLC Member" does not signify Exchange Member)
 Address: 708 North Dearborn Avenue, Unit 3, Chicago, IL 60610
- * Alec B. Levine, Managing Member
 Bruce A. Rosen, Investing Member
 REF Securities, L.P., Investing Member

- ** **Datalore, LLC**
 Ceased to be registered as a Regular Member Organization with the transfer of *James K. Peyton, effective March 25, 2002.

Changes of Address

** Ridge Partners, LLC, 48 Highland Avenue, P.O. Box 273, Peapack, NJ 07977

- * Regular Member
 ** Regular Member Organization
 • Options Principal Member
 •• Options Principal Member Organization
 ★ Amex Commodities Corporation Member
 ★★ Amex Commodities Corporation Member Organization
 † Associate Member
 ‡ Associate Member Organization
 # CBOE Member Organization
 ■ NYSE Member Organization
 □ Limited Trading Permit Holder
 □□ Limited Trading Permit Holder Organization
 @ Also Employed By Another Firm

Proposed Transfers of Memberships*

REGULAR

(To Be Effective at the Opening of Business on April 1, 2002)

Matthew A. Baxter to **Robert G. Donovan**
 INC Trading Corporation Chief Executive Officer of
 Instinet Clearing Services, Inc.

Igor Chernomzav* to **Dean B. Potashner**
 Susquehanna Investment Proposed Managing Member of
 Group and Susquehanna Lomax Trading L.L.C.
 Securities

Scott M. Cooney* to **Feis Trading Corp.**
 Jump Trading, LLC

Simon Erlich* to **Pax Clearing Corporation**
 Middlemiss Partners, L.P.
 (Janos Racz – Lessor)

Jason Ferrer* to **Kineret Kandil-Kallman**
 Knight Financial Products LLC Proposed Independent
 (Richard Kallman – Lessor)

Brian T. Finn* to **Larry A. Patrick**
 Wagner Stott Bear Independent
 Specialists LLC

Aaron M. Gilfand to **Blue Capital Group, LLC**
 Blue Capital Group, LLC

Robert C. Gilman* to **David L. Hoexter**
 Tahoe Trading L.L.C. Independent

Chad Holland* to **Genie Howard**
 Tahoe Trading L.L.C. Independent

Raphael Lacerra* to **Thor Trading LLC**
 Thor Trading LLC

Lawrence D. McDermott* to **Josephine Milone**
 Amerivest Partners LLC Proposed Independent
 (Estate of Thomas Milone – Lessor)

Frank J. Milewski* STR Trading Partners, L.L.C. (Preacs, Inc. – Lessor)	to	Christopher J. Murray Employee of Preacs, Inc.	Andrew I. Cohen Profit Sharing Plan	to	Brian C. Coniglio Proposed Employee of JAS Securities, L.L.C.
Robert F. Morrongiello* AGS Specialist Partners	to	Edward A. Reiss Independent	Derrick Hoefsloot* Tahoe Trading L.L.C. (Arnold Barysh – Lessor)	to	Chad Holland Employee of Tahoe Trading L.L.C.
Michael K. Murdoch* Independent (Bluefin Trading L.L.C. – Lessor)	to	Daniel L. Medina Employee of Bluefin Trading L.L.C.	Kineret Kandil-Kallman Independent	to	Jason Ferrer Employee of Knight Financial Products LLC
Adam E. Phillips* Orbit II Partners, LP and Preferred Trade, Inc.	to	Jonathan G. Flatow Employee of S.G. Marx Associates, Inc.	Aaron M. Kehoe* Wagner Stott Bear Specialists LLC (GHM, Inc. -- Lessor)	to	Alex Ramo Proposed Employee of Wagner Stott Bear Specialists LLC
Sebastian Randazzo Tucker Anthony Incorporated	to	RBC Dain Rauscher Inc.	JDB Ventures, Ltd	to	Robert F. Morrongiello Employee of AGS Specialist Partners
Michael G. Riley Letco-Specialist L.P.	to	TD Options LLC	Jeffrey I. Lovett* Israel A. Englander & Co., Inc. (L&M Holdings LLC – Lessor)	to	Liam F. Deahl Proposed Employee of Israel A. Englander & Co., Inc.
Timothy O. Shaw* Orbit II Partners LP and The Bagpiper Fund, LP	to	Phyllis R. Mintz Employee of Weequahic Partners	Mary Lou Mann John Jay Mann, Jr. & Co. Group	to	Igor Chernomzav Employee of Susquehanna Investment and Susquehanna Securities
David S. Stone* Tahoe Trading L.L.C.	to	PBL Partners, L.L.C.	Daniel Medina* Bluefin Trading LLC (Ronald Bianchi – Lessor)	to	Eric C. Knight Proposed Employee of Bowery Capital L.L.C.
TD Options LLC	to	Michael G. Riley Proposed Employee of TD Options LLC	Josephine Milone Independent	to	Lawrence D. McDermott Employee of Amerivest Partners LLC
Timothy Young* Portia Partners, L.L.C.	to	Kevin Arnone Independent	Stuart P. Milsten* STR Trading Partners, L.L.C. (STK Seat Holding , Company GP – Lessor)	to	Frank J. Milewski Employee of STR Trading Partners, L.L.C.
(To Be Effective April 4, 2002)			Pax Clearing Corporation	to	John P. English Proposed Employee of PFTC, L.L.C.
James R. Hyde* Tahoe Trading L.L.C.	to	Debbie K. Hackel Independent	Thomas M. Peduzzi* Peduzzi Investment Group, L.L.C. (JPAS LLC – Lessor)	to	Timothy O. Shaw Employee of Orbit II Partners, LP and The Bagpiper Fund LP
Anthony Spina Wolverine Trading, L.P.	to	Angela Anderson Employee of Wolverine Trading, L.P.	Estate of James N. Rem	to	Adam E. Phillips Employee of Orbit II Partners, LP and Preferred Trade, Inc.
Michael G. Tedeschi* M&B Trading L.L.C.	to	Arthur A. Friedberg Employee of JKJ Investments	Janice Schlackman Independent	to	Jerome Spina, Jr. Proposed Managing Member of Teton Trading L.L.C.
(To Be Effective at the Opening of Business on April 5, 2002)			Keith L. Torrillo* Portia Partners, L.L.C. and Joss Partners L.L.C. (Estate of Emeric Harvey – Lessor)	to	Jonathan D. Jossen Employee of Portia Partners, L.L.C. and Joss Partners L.L.C.
Jonathan D. Beehler* CTC L.L.C.	to	Broadcast Plaza Equities, LLC CTC L.L.C.			
(To Be Effective April 5, 2002)					
Guy E. Caprio* SLK-Hull Derivatives LLC	to	John D. Greene Independent			
(To Be Effective at the Opening of Business on April 8, 2002)					
Aaron D. Ispa* SPQR, L.L.C.	to	BINS L.L.C.			
SPECIAL TRANSFER - REGULAR (To Be Effective at the Opening of Business on April 1, 2002)					
Raymond L. Aronson Bear, Stearns & Co., Inc.	to	Ronald W. Henley Proposed Employee of K2 Volatility Fund LP			
Henry W. Berinstein Independent Wagner Stott Bear Specialists LLC	to	Brian T. Finn Employee of			

Srinivasan Viswanathan to **Eoin Mast**
Link Strategies L.P. Proposed Employee of
Link Strategies L.P.

(To Be Effective April 4, 2002)
Kevin Arnone to **Frank J. Barbato**
Independent Proposed Employee of
Alero Capital Corp.

Thomas Drago* to **Robert R. Heller**
Amerivest Partners, LLC Proposed Employee of
(Gordon H. Hensley – Lessor) Amerivest Partners, LLC

Mark M. Duffy* to **Simon Erlich**
TMT East LLC Employee of
(Sean P. Kirby – Lessor) Middlemiss Partners, L.P.

Bill Greene* to **Michael G. Tedeschi**
Blue Capital Group LLC Managing Member of
(Richard S. Kaplan – Lessor) M&B Trading L.L.C.

Evan M. Kogen* to **James R. Hyde**
Tahoe Trading L.L.C. Employee of
and BMO Nesbitt Burns Proposed Employee of
Securities Inc. Tahoe Trading L.L.C.
(BMO Nesbitt Burns and Proposed Employee of
Securities Inc. - Lessor) BMO Nesbitt Burns
Securities Inc.

Phyllis R. Mintz to **George P. Sherrier**
Weequahic Partners Proposed Employee of
Liberty Capital I L.L.C.

Christopher J. Murray* to **Andrew C. Garnock**
Blue Capital Group LLC Proposed Employee of
(M&K Partners GP – Lessor) Geronimo LLC

Glenn A. Pike* to **Nicole D. Tuccillo**
SLK-Hull Derivatives LLC Employee of
(Herbert J. Heck – Lessor) SLK-Hull Derivatives LLC
and Swiss American
Securities Inc.

George P. Sherrier* to **Howard Hoffman**
Tanstaaf Research & Proposed Employee of
Trading L.L.C. Ridge Partners, LLC
(PMS Partners – Lessor)

Nicole D. Tuccillo* to **Howard Mintz**
SLK-Hull Derivatives LLC Proposed Employee of
(Jorge Rodriguez – Lessor) D&L Trading, L.L.C.

(To Be Effective at the Opening of Business on April 5, 2002)
Aronowitz Associates LLC to **Jonathan D. Beehler**
Employee of
CTC L.L.C.

(To Be Effective at the Opening of Business on April 8, 2002)
David L. Hoexter to **Aaron D. Ipsa**
Independent Employee of
SPQR, L.L.C.

Sachin Malhotra* to **Frank Maiolo**
SLK-Hull Derivatives LLC Proposed Employee of
(Folger Nolan Fleming Performance Capital Group, LLC
Douglas Inc. - Lessor)

Thomas M. Sharp to **Robert J. Herman**
Independent Proposed Independent

(To Be Effective April 8, 2002)
Joseph S. Azar* to **Sachin Malhotra**
SLK-Hull Derivatives LLC Employee of
(Peter R. Kellogg – Lessor) SLK-Hull Derivatives LLC

SPECIAL TRANSFER – OPM

(To Be Effective at the Opening of Business on April 1, 2002)

Christopher J. Murray* to **Michael K. Murdoch**
Preacs, Inc. Independent
(Larkspur Securities, Inc. –
Lessor)

Eric D. Viola* to **David S. Stone**
Tahoe Trading L.L.C. Employee of
(Mitchell K. Cohen – Lessor) Tahoe Trading L.L.C.

*Simultaneously with these transfers, the following Special Transfer Agreements will terminate:

Kevin Arnone (Lessor) and Timothy Young (Lessee)
Jay R. Aronowitz (Lessor) and Ava M. Williams (Lessee)
Arnold S. Barysh (Lessor) and Derrick Hoefsloot (Lessee)
Ronald Bianchi (Lessor) and Daniel L. Medina (Lessee)
BINS, L.L.C. (Lessor) and Aaron D. Ipsa (Lessee)
Bluefin Trading L.L.C. (Lessor) and Michael K. Murdoch (Lessee)
BMO Nesbitt Burns Securities Inc. (Lessor) and Evan M. Kogen
(Lessee)
Broadcast Plaza Equities, LLC (Lessor) and Jonathan D. Beehler
(Lessee)
Mitchell K. Cohen (Lessor) and Eric D. Viola (Lessee)
Feis Trading Corp. (Lessor) and Scott M. Cooney (Lessee)
Jonathan G. Flatow (Lessor) and Adam E. Phillips (Lessee)
Folger Nolan Fleming Douglas Inc. (Lessor) and Sachin Malhotra
(Lessee)
Arthur A. Friedberg (Lessor) and Michael G. Tedeschi (Lessee)
GHM, Inc. (Lessor) and Aaron M. Kehoe (Lessee)
John D. Greene (Lessor) and Guy E. Caprio (Lessee)
Debbie K. Hackel (Lessor) and James R. Hyde (Lessee)
Estate of Emeric Harvey (Lessor) and Keith L. Torriollo (Lessee)
Herbert J. Heck (Lessor) and Glenn A. Pike (Lessee)
Gordon H. Hensley (Lessor) and Thomas Drago (Lessee)
JPAS LLC (Lessor) and Thomas M. Peduzzi (Lessee)
Richard Kallman (Lessor) and Jason Ferrer (Lessee)
Richard S. Kaplan (Lessor) and Bill Greene (Lessee)
Peter R. Kellogg (Lessor) and Joseph S. Azar (Lessee)
Larkspur Securities, Inc. (Lessor) and Christopher J. Murray
(Lessee)
L&M Holdings LLC (Lessor) and Jeffrey I. Lovett (Lessee)
M&K Partners GP (Lessor) and Christopher J. Murray (Lessee)
Estate of Thomas Milone (Lessor) and Lawrence D. McDermott
(Lessee)
Phyllis R. Mintz (Lessor) and Timothy O. Shaw (Lessee)
PBL Partners, L.L.C. (Lessor) and David S. Stone (Lessee)
PMS Partners (Lessor) and George P. Sherrier (Lessee)
Dean B. Potashner (Lessor) and Igor Chernomzav (Lessee)
Preacs, Inc. (Lessor) and Frank J. Milewski (Lessee)
Janos Racz (Lessor) and Simon Erlich (Lessee)
Edward A. Reiss (Lessor) and Robert F. Morrongiello (Lessee)
Jorge Rodriguez (Lessor) and Nicole D. Tuccillo (Lessee)
STK Seat Holding Company, GP (Lessor) and Stuart P. Milsten
(Lessee)

Any information you may have which would be pertinent to consideration of the applicants by the Exchange should be promptly reported to the Membership Services Department at 306-1419.

Proposed Member Organizations*

(To Be Effective at the Opening of Business on April 1, 2002)

**** K2 Volatility Fund, LP**

Proposed to be admitted as a Regular Member Organization
Address: 350 Albany Street, New York, NY 10280
K2 Capital Management, LLC, General Partner
Jonathan Kinlay, Limited Partner
K2 Fund Management, LLC, Manager

* W. Henley, Employee

**** Lomax Trading L.L.C.**

Proposed to be admitted as a Regular Member Organization
("LLC Member" does not signify Exchange Member)
Address: 168 Pacific Street, Brooklyn, NY 11201

* B. Potashner, Managing Member

**** Teton Trading L.L.C.**

Proposed to be admitted as a Regular Member Organization
("LLC Member" does not signify Exchange Member)
Address: 154 Dickinson Lane, Mahwah, NJ 07430

* Jerome Spina, Jr., Managing Member
Mary Spina, Investing Member

(To Be Effective April 4, 2002)

**** Jemmini Securities LLC**

Proposed to be admitted as a Regular Member Organization
("LLC Member" does not signify Exchange Member)
Address: 900 Third Avenue, New York, NY 10022
Jemmini Capital LLC, Sole Member
Jemmco Investment Management LLC, Investment Manager
Bruce Glaser, Trading Manager

@* James Anastas, Employee

**** Minafo (Alfred R.), Inc.**

Proposed to be admitted as a Regular Member Organization
Address: c/o Gettenberg Consulting, 65 Broadway, 10th Floor
New York, NY 10006

@* Alfred R. Minafo, Sole Officer

* Thomas J. Donahue, III, Employee

Any information you may have which would be pertinent to consideration of the applicants by the Exchange should be promptly reported to the Membership Services Department at 306-1419.

Proposed Allied Members*

(To Be Effective at the Opening of Business on April 1, 2002)

Douglas M. Atkin

Chairman of
Instinet Clearing Services, Inc.
875 Third Avenue
New York, NY 10022

Jonathan Kinlay

Managing Member of
K2 Capital Management, LLC
250 Albany Street, Apt. 5F
New York, NY 10280

Kenneth K. Marshall

Executive Vice President of
Instinet Clearing Services, Inc.
875 Third Avenue
New York, NY 10022

Mark D. Nienstedt

Chief Financial Officer of
Instinet Clearing Services, Inc.
875 Third Avenue
New York, NY 10022

(To Be Effective April 4, 2002)

Bruce Glaser

Trading Manager of
Jemmini Securities LLC
900 Third Avenue
New York, NY 10022

Joseph Lagnado

Chief Financial Officer of
Jemmini International Ltd.
900 Third Avenue
New York, NY 10022

M. David Muschel

Managing Member of
Jemmco Investment Management LLC
900 Third Avenue
New York, NY 10022

Richard A. Radnay

Manager of Floor Operations of
XTF Market Making, LLC
120 Broadway, 4th Floor
New York, NY 10271

Any information you may have which would be pertinent to consideration of the applicants by the Exchange should be promptly reported to the Membership Services Department at 306-1419.

Proposed Approved Person*

(To Be Effective April 4, 2002)

Steven Bloom

Limited Partner of
Carousel Group II
23 Hillside Terrace
Irvington, NY 10533

Proposed Approved Person Organizations*

(To Be Effective at the Opening of Business on April 1, 2002)

K2 Capital Management, LLC

General Partner of
K2 Volatility Fund, LP
350 Albany Street, Apt. 5F
New York, NY 10280

K2 Management Fund, LLC

Manager of
K2 Volatility Fund, LP
350 Albany Street, Apt. 5F
New York, NY 10280

(To Be Effective April 4, 2002)

Jemmco Investment Management LLC

Investment Manager of
Jemmini Securities LLC
900 Third Avenue
New York, NY 10022

Jemmini Capital LLC

Sole Member of
Jemmini Securities LLC
900 Third Avenue
New York, NY 10022

*Proposed transfers and admissions received after 9:30 A.M. will appear in an addendum on Monday, April 1.

Jemmco International Fund Ltd.

Jemmco Partners LP
Jemmco Partners II L.P.
Jemmini Partners LP
Jemmini International Ltd.
Sapphire Partners, LLC
 Under Common Control With
 Jemmini Securities LLC
 900 Third Avenue
 New York, NY 10022

Jemmini Securities LLC
 Under Common Control With
 Sapphire Partners, LLC
 120 Broadway, Suite 7015
 New York, NY 10271

Any information you may have which would be pertinent to consideration of the applicants by the Exchange should be promptly reported to the Membership Services Department at 306-1419.

Current Reports Made to the Exchange

Members attention is called to the fact that the following reports are made to the Exchange within the coming week:

Report	Due on or before
1-RA (Members and Members Organizations Weekly report of transactions for accounts for the week ending Fri. March 22, 2002)	Fri. Mar. 29
1-S (Weekly report of round lot short sale transactions for accounts for the week ending Fri. March 22, 2002)	Fri. Mar. 29
SEC Registration Fee - Members Organizations ASECC Division of NSCC Report of settled monthly sales for stocks, rights and warrants filed no later than 10:30 a.m.	Mon. Apr. 8
Web FOCUS Report Part II Quarterly - Member Organizations carrying customers and/or self-clearing are required to file FOCUS Report Part II Quarterly by the 17th business day after quarter-end.	Tue. Apr. 23
Web FOCUS Report Part IIA Quarterly - Member Organizations and Sole Proprietor broker-dealers subject to the net capital rule but not carrying customers and/or self-clearing are required to file FOCUS Report Part IIA Quarterly by the 17th business day after quarter-end.	Tue. Apr. 23
Equity Computation - Member Organizations subject to Exchange Rule 110 equity requirements and exempt from SEC Rule 15c3-1 net capital requirements are required to file by the 17th business day after month-end.	Tue. Apr. 23
MO-14 Statement of Specialist Profit and Loss - Specialist Units must file by the 17th business days after quarter-end.	Tue. Apr. 23

MO-15 Report of Income by Specialty Security - Specialist Units must file by the 17th business days after quarter-end. Tue. Apr. 23

All terminating Amex-designated Member Organizations and Sole Proprietor broker-dealers are required to file an SEC Rule 17a-5(b) Web FOCUS Report Part II Withdrawal or IIA Withdrawal. Use the Web FOCUS Blank Forms tab to access the appropriate form.

Web FOCUS Users experiencing access problems with Web FOCUS should contact Harriet Taylor, NASDR at 240-386-4765 for assistance.

Please contact the Amex Financial Regulatory Services Dept., 65 Broadway, 17th Floor: James McNeil 212-306-8980 regarding Web FOCUS entitlement procedures, MO-14 statement, or MO-15 report. Other questions regarding financial reporting should be directed to your FRSD examiner.

Equities Monthly Short Interest Schedule 2002

Trade Date	Settlement Date	Report Due	Report Published
(Wednesday) April 10	(Monday) April 15	(Wednesday) April 17	(Friday) April 19

Amex Rule Approval

The Securities and Exchange Commission has approved the following:

Auto Ex to 250 Contracts/Rule 933

Increased to 250 the maximum permissible number of equity and index option contracts in an order executable through the AUTO-EX system. (SR-Amex-2001-94/March 22, 2002/SEC Release No. 34-45628).

Notes on Oil and Natural Gas Index

Approved for listing and trading notes, the return on which is based upon the Oil and Natural Gas Index. The Index is based upon the performance of the Amex Oil Index and the Amex Natural Gas Index. (SR-Amex-2002-18/March 25, 2002/SEC Release No. 34-45639).

The List

This information can be found on the Web. In order to retrieve this information, go to <http://www.amextrader.com> and from the home page click the Daily List button. At the Daily List home page scroll down to Amex issues and select the view link for the current date. Should you have any questions please call (203) 385-6370 or the site's Help Desk at (800) 777-5606.

The Following Have Been Approved for Listing:

New Listings:

Bank of America Corporation \$33,607,000 principal amount of DJIA Return Linked Notes, due March 28, 2005
 Merrill Lynch & Co., Inc. 2,500,000 shares of 7% Callable Stock Return Income Debt Securities ("STRIDES") linked to Dell Computer Corp., due March 29, 2004

Magnum Hunter Resources, Inc. 7,228,457 shares of Common Stock Purchase Warrants, expiring March 21, 2005

Merrill Lynch & Co., Inc. 1,000,000 shares of Nikkei 225 Market Index Target-Term Securities ("MITTS"), due March 30, 2009

Merrill Lynch & Co., Inc. 2,200,000 shares of Strategic Return Notes linked to the Oil and Natural Gas Index, due March 28, 2007

Merrill Lynch & Co., Inc. 3,500,000 shares of Russell 2000 Index Market Index Target-Term Securities ("MITTS"), due March 30, 2009

Nuveen Arizona Dividend Advantage Municipal Fund 2- 2,130,000 Common Shares of Beneficial Interest, Par Value \$.01

Nuveen Connecticut Dividend Advantage Municipal Fund 2- 2,050,000 Common Shares of Beneficial Interest, Par Value \$.01

Nuveen Insured California Dividend Advantage Municipal Fund 13,500,000 Common Shares of Beneficial Interest, Par Value \$.01

Nuveen Insured Dividend Advantage Municipal Fund 26,700,000 Common Shares of Beneficial Interest, Par Value \$.01

Nuveen Insured New York Dividend Advantage Municipal Fund 7,000,000 Common Shares of Beneficial Interest, Par Value \$.01

Nuveen New Jersey Dividend Advantage Municipal Fund 2- 4,000,000 Common Shares of Beneficial Interest, Par Value \$.01

Nuveen Ohio Dividend Advantage Municipal Fund 3- 2,000,000 Common Shares of Beneficial Interest, Par Value \$.01

Nuveen Pennsylvania Dividend Advantage Municipal Fund 2- 3,325,000 Common Shares of Beneficial Interest, Par Value \$.01

UTEK Corporation 4,765,672 shares of Common Stock, Par Value \$.01

Additional & Substitution Listings

Atlantis Plastics, Inc., 500,000 Shares of Common Stock, \$0.10 Par Value

Bema Gold Corporation, 150,000 Shares of Common Stock, No Par Value

Medical Advisory Systems, Inc., 26,210,625 Shares of Common Stock, \$0.0005 Par Value

NCE Petrofund, Inc., 4,600,000 Shares of Trust Units, No Par Value

Organogenesis, Inc., 16,241,380 Shares of Common Stock, \$0.01 Par Value

Suspended from Trading:

Salomon Smith Barney Holdings, Inc. Apr. 1
16% Equity Linked Securities ("ELKS") based upon Intel Corporation Common Stock, due March 28, 2002
Symbol: EIJ Post: 10
Note: Open orders were canceled. Matures, close of business, March 28, 2002.

Removed from Listing and Registration:

J.P. Morgan Chase Mar. 26
JPMCI "ComPS"- Series B, due March 4, 2002
Symbol: JPW Post: 13
Note: Suspended since March 5, 2002. Matured, close of business, March 4, 2002.

Paxon Communications Corporation Mar. 26
11.625% Senior Subordinated Notes due October 1, 2002
Symbol: PAX.A Post: 21
Note: Suspended since March 6, 2002. Called for redemption, July 29, 2001, at 102% of the principal amount plus accrued interest up to July 29, 2001.

Mid-America Bancorp Mar. 28
Common Stock, Without Par Value
Symbol: MAB Post: 10
Note: Suspended since March 11, 2002. Merged with BB&T Corporation (BBT) at .7187 shares of BBT and \$8.34 cash for each share held.

Admitted to Listing and Registration:

UTEK Corporation Mar. 25
Common Stock, Par Value \$.01
Symbol: UTK Post: 9
Note: Transfer from Nasdaq (UTOB).

Merrill Lynch & Co., Inc. Mar. 26
7% Callable Stock Return Income Debt Securities ("STRIDES") linked to Dell Computer Corp., due March 29, 2004
Symbol: DLE Post: 13
Note: Trades as an Equity. The aforementioned security will bear annual interest of 7% based on the initial offering price of \$26.31. Interest will be payable quarterly beginning June 29, 2002.

At maturity, holders of the Callable STRIDES will receive one share of Dell Computer Corporation common stock (Nasdaq symbol: "DELL") in exchange for each Callable STRIDES, subject to the issuer's right to call the Callable STRIDES.

The Callable STRIDES are not redeemable prior to maturity. However, they are callable on any business day at the option of Merrill Lynch beginning March 31, 2003 for a cash amount which is expected to provide a yield of 18.5% per annum on the principal amount of the Callable STRIDES from the original issue date until the call date.

Merrill Lynch & Co., Inc. Mar. 26
Nikkei 225 Market Index Target-Term Securities ("MITTS"), due March 30, 2009
Symbol: MNK Post: 13
Note: Trades as an Equity. The MITTS are senior unsecured debt securities of the Merrill Lynch & Co., Inc., which are being offered at an original price of 100% of the principal amount (\$10) and will not bear any periodic payments of interest. MITTS will not be redeemable by the holder or callable by the Issuer prior to maturity. At maturity, each Unit will entitle the holder to receive \$10 plus a Supplemental Redemption Amount, if any, as represented by the following formula:

$$\$10 \times \frac{[\text{Adjusted Ending Value} - \text{Starting Value}]}{[\text{Starting Value}]}$$

The Supplemental Redemption Amount will be based on the percentage increase, if any, in the Nikkei 225 Index. The Starting Value was determined as 11,261.09 on the Pricing Date. The Adjusted Ending Value will be determined by the Calculation Agent (MLPF&S, a subsidiary of the Issuer) and will equal the average (arithmetic mean) of the closing values of the Nikkei 225 Index determined on each of five business days shortly before maturity of the MITTS. The participation rate will be 112%. At maturity, holders will receive no less than the principal amount of the MITTS securities.

The Nikkei 225 Index:

The Nikkei 225 Index is a stock index published by Nihon Keizai Shimbun, Inc. ("NKS") that measures the composite price performance of selected Japanese stocks. The Nikkei 225 Index is currently based on 225 common stocks traded on the Tokyo Stock Exchange (the "TSE") and represents a broad cross section of Japanese industry. All 225 underlying stocks are listed in the First Section of the TSE and are, therefore, among the most actively traded stocks on the TSE.

The Nikkei 225 Index is a modified, price-weighted index, which means an underlying stock's weight in the Index is

based on its price per share rather than the total market capitalization of the issuer.

Merrill Lynch & Co., Inc. Mar. 26
Strategic Return Notes linked to the Oil and Natural Gas Index, due March 28, 2007
Symbol: OGN Post: 5
Note: Trades as an Equity. The Notes are Senior unsecured debt securities of Merrill Lynch & Co., Inc. and cannot be redeemed before their maturity date. The Issuer will make no payments before the maturity date.

At maturity, or upon exchange, holders will receive a cash amount based upon on the percentage change in the value of the Oil and Natural Gas Index, which reflects the performance of the Amex Oil Index and the Amex Natural Gas Index, rebalanced annually, less an annual index adjustment factor of 1.5%.

At maturity, or upon exchange, the amount holders will receive will depend on the value of the Oil and Natural Gas Index. The value of the Oil and Natural Gas Index must increase in order for holders to receive at least the original public offering price of \$10 per Note upon exchange or at maturity. If the value of the Oil and Natural Gas Index has declined, holders will receive less, and possibly significantly less, than the original offering price of \$10 per Note.

At maturity, if holders have not previously exchanged the Notes, they will receive a cash payment on the Notes equal to the "Redemption Amount".

The "Redemption Amount" per unit will equal:
$$\$9.90 \times \frac{[\text{Ending Value}]}{[\text{Starting Value}]}$$

The Oil and Natural Gas Index will need to increase in order for holders to receive a Redemption Amount equal to or greater than the original public offering price and if the value of the Oil and Natural Gas Index declines, holders will receive less than the original public offering price. The "Starting Value" equals 100, the level to which the Oil and Natural Gas Index was set on the pricing date.

For the purposes of determining the Redemption Amount the "Ending Value" means the average, arithmetic mean, of the values of the Oil and Natural Gas Index at the close of the market on five business days shortly before the maturity of the Notes. The Ending Value may be calculated by reference than fewer than five or even a single day's closing value in the case of a market disruption. For more specific information please see the section entitled "Description of the Notes" in the prospectus.

The OIL AND NATURAL GAS INDEX (OGX)

The Oil and Natural Gas Index is an index which reflects the weighted performance of the Amex Oil Index and the Amex Natural Gas Index, rebalanced annually, less an annual index adjustment factor of 1.5% applied daily. The Oil & Natural Gas Index was established with a benchmark value of 100.00 at the close of trading on Monday, March 25, 2002.

Please note that an investment in the Notes does not entitle you to any ownership or other interest in the stocks of the companies included in the Oil and Natural Gas Index.

Merrill Lynch & Co., Inc. Mar. 26
Russell 2000 Index Target-Term Securities ("MITTS"), due March 30, 2009
Symbol: RRM Post: 13

Note: Trades as an Equity. The MITTS are senior unsecured debt securities of the Merrill Lynch & Co., Inc., which are being offered at an original price of 100% of the principal amount (\$10) and will not bear any periodic payments of interest. MITTS will not be redeemable by the holder or callable by the Issuer prior to maturity. At maturity, each Unit will entitle the holder to receive \$10 plus a Supplemental Redemption Amount, if any, as represented by the following formula:

$$\$10 \times \frac{[\text{Adjusted Ending Value} - \text{Starting Value}]}{[\text{Starting Value}]}$$

The Supplemental Redemption Amount will be based on the percentage increase, if any, in the Russell 2000 Index. The Starting Value was determined as 496.39 on the Pricing Date. The Adjusted Ending Value will be determined by the Calculation Agent (MLPF&S, a subsidiary of the Issuer) and will equal the average (arithmetic mean) of the closing values of the Russell 2000 Index determined on each of five business days shortly before maturity of the MITTS. The adjustment factor will be 2.25% per year. At maturity, holders will receive no less than the principal amount of the MITTS securities.

The Russell 2000 Index:

The Russell 2000 Index is published by Frank Russell Company ("FRC") and is designed to track the performance of 2,000 common stocks of corporations with small capitalizations relative to other stocks in the U.S. equity market. As of January 31, 2002, the market capitalization of the stocks in the Russell 2000 Index ranged from approximately \$4.11 million to \$2.84 billion.

Nuveen Arizona Dividend
Advantage Municipal Fund 2 Mar. 26
Common Shares of Beneficial Interest, Par Value \$.01
Symbol: NKR Post: 7

Nuveen Connecticut Dividend
Advantage Municipal Fund 2 Mar. 26
Common Shares of Beneficial Interest, Par Value \$.01
Symbol: NGK Post: 2

Nuveen Insured California Dividend
Advantage Municipal Fund Mar. 26
Common Shares of Beneficial Interest, Par Value \$.01
Symbol: NKL Post: 2

Nuveen Insured Dividend
Advantage Municipal Fund Mar. 26
Common Shares of Beneficial Interest, Par Value \$.01
Symbol: NVG Post: 1

Nuveen Insured New York
Dividend Advantage Municipal Fund Mar. 26
Common Shares of Beneficial Interest, Par Value \$.01
Symbol: NKO Post: 7

Nuveen New Jersey Dividend
Advantage Municipal Fund 2 Mar. 26
Common Shares of Beneficial Interest, Par Value \$.01
Symbol: NUJ Post: 7

Nuveen Ohio Dividend Advantage Municipal Fund 3
Common Shares of Beneficial Interest, Mar. 26
Par Value \$.01
Symbol: NVJ Post: 7

Nuveen Pennsylvania Dividend	
Advantage Municipal Fund 2	Mar. 26
Common Shares of Beneficial Interest, Par Value \$.01	
Symbol: NVY	Post: 7
Bank of America Corporation	Mar. 27
DJIA Return Linked Notes, due March 28, 2005	
Symbol: BOA.B	Post: 21
Note: Trades as a Bond.	
Magnum Hunter Resources, Inc.	Mar. 28
Common Stock Purchase Warrants, expiring March 21, 2005	
Symbol: MHR.WS.A	Post: 10
Note: Each warrant entitles the holder to purchase one (1) share of common stock of the company at \$15.00 per share.	

Changes in the List

Name and Symbol Change:

	Mar. 28
Sonicport, Inc. Common Stock, Par Value \$.0001	Symbol:
SPO to US Dataworks, Inc.	Symbol: UDW

United States Government Obligations

Admitted to "When Issued" Trading:

U.S. Treasury Bill	Mar. 26
Dated March 28, 2002, due September 26, 2002	
Symbol: TB.LCC.WI	Post: 21
Note: "Regular Way" March 28, 2002. Settlement date is April 3, 2002.	
U.S. Treasury Note	Mar. 28
Dated April 1, 2002, due March 31, 2004	
Symbol: TN.AAH.WI	Post: 21
Note: "Regular Way" April 1, 2002. Settlement date is April 4, 2002.	

The Following U.S. Government Obligations will be Removed from Trading at the Close of Business on the Maturity Date:

Treasury Bills

Symbol	Maturity
TB.JNB	04/04/02
TB.JPG	04/11/02
TB.JQE	04/18/02
TB.JRC	04/25/02

Treasury Notes

Symbol	Coupon	Maturity
TN.BSJ	6 5/8%	04/30/02
TN.FCA	6 3/8%	04/30/02

Registered Interest

Name of Company	Record Date (New York unless stated otherwise)
Interest due January 15	
ALARIS Medical, Inc. (7 1/4% - 2002)	January 1
Teck Corporation (2006)	December 31
Thermo Instrument Systems Inc.	January 1
Viacom Inc. (6.75% -2003)	January 1
Viacom Inc. (7.625% -2016)	January 1
Interest due January 30	
Simula Inc. (8% - 2002)	January 1

Interest due February 1	
Chandler (USA) Inc. (8 3/4% - 2014)	January 15
Interest due February 13	
Lehman Brothers Inc.	January 31
Interest due February 14	
ABN-AMRO (11.25% Walt Disney Co.-2002)	February 14
Interest due February 15	
Local Financial Corporation (11%-2004)	February 15
Stater Bros. Holdings, Inc.	February 15
UBS Warburg LLC	
(14.125% Home Depot GOALS- 2002)	February 14
Interest due February 22	
Salomon Smith Barney Holdings Inc.	
(3% Pfizer, Inc.-2008)	February 21
Interest due March 5	
ABN-AMRO (11.25% General Electric Co.-2002)	March 5
Interest due March 13	
UBS Warburg LLC (26% GOALS Uniphase-2002)	March 11
Interest due March 13	
Salomon Smith Barney Holdings Inc.	March 12
(0.25% Cash Exch Notes-Tech Stks 2007)	
Interest due March 22	
Goldman Sachs & Co.	
(0.25% Exch Notes-EMC Corp. 2007)	March 21
Interest due March 26	
ABN-AMRO (11.50% Walmart Stores-2002)	March 26
Interest due March 29	
GB Property Funding (11%-2005)	March 14
Interest due March 30	
National Vision, Inc. (12%-2003)	March 15
Morgan Stanley	
(50% Fixed Rate Notes-Three Tech Cos.- 2008)	March 15
Interest due March 31	
Greyhound Lines, Inc. (8 1/2%-2007)	March 15
Interest due April 12	
Goldman Sachs & Co.	
(8% YES Notes-Brocade Communications-2002)	March 28
Interest due April 15	
Ugly Duckling Corporation (11%-2007)	April 15
Ugly Duckling Corporation (12%-2003)	April 15
Interest due April 17	
ABN-AMRO (12.75% Citigroup-2002)	April 17
Interest due April 18	
ABN-AMRO (11% Pfizer Inc.-2002)	April 18

Note: In accordance with Rule SR-81, registered Debentures which are delivered after the New York record date in settlement of transactions made prior to the third business day next preceding the interest payment date must be accompanied by the due bills for the interest to be paid by the obligor.

List of Bonds Dealt in "Flat"

Ruled Flat	
Alterra Healthcare Corp.	(5-1/4% Convertible Subordinate Notes 2002)
Traded Flat from Listing Date	
American Corporate Accruals, Inc.	(Callable Principal Receipts 2024)
Goldman Sachs Group, Inc.	(Medium-Term Notes Series B Index Linked Notes 2004)
GS Financial Products U.S., L.P.	(Nikkei 225 Indexed Notes 2002)
Lehman Brothers Holdings Inc.	("RAPIDS" basked of 10 common stock)
Lehman Brothers Holdings Inc.	(Ten stocks-RANGERS)
Merrill Lynch & Co., Inc.	(Japan Index Equity Participation Securities With Minimum Return)
Merrill Lynch & Co., Inc.	(Stock Linked Notes 2003)
Morgan Stanley Dean Witter & Co.	(Exchangeable Notes of the Common Stock of Cisco Systems, Inc. 2005)
Salomon Smith Barney Holdings Inc.	(SPINS 2001)
Trump's Castle Funding, Inc.	(13-7/8% 2005)
Trump's Castle Funding, Inc.	(11-3/4%2003)
UBS AG	(S&P 500 Index)
United States Cellular Corporation	(Liquid Yield Option Notes-Zero Coupon 2015)

Halted or Suspended Issues

Transactions in the following securities have been halted for a period exceeding five trading days or have been suspended for reasons other than the transfer of listing to other markets. Members and member organizations are reminded of the provisions of Exchange Rule 462(d)1 when determining the value to place upon those securities for margin purposes.

Any purchase or sale of a security in which trading has been halted for more than 30 days or has been suspended by the Exchange is exempt from Exchange Rule 5. Members should be aware of the applicability of Rule 15c2-11 under the Securities Exchange Act of 1934.

Members are reminded that open orders on the books of the specialist for an issue which has been halted for 30 days are automatically canceled.

Name of Company (Issue)	Date of Halt or Suspension
Arch Communications Group, Inc.	December 12, 2001 (H)
Easyriders, Inc.	July 18, 2001 (H)
I.C.H. Corporation	February 5, 2002 (H)
Measurement Specialties, Inc.....	February 15, 2002 (H)
Newcor, Inc.	February 25, 2002 (H)
a Standard Automotive Corporation (Common & Preferred)	March 20, 2002 (H)
Stockwalk.com Group, Inc.	February 6, 2002 (H)

- H — Halted.
- S —Suspended.
- a —Addition to previous Bulletin.
- —Rule 19c-3 security (not subject to Exchange Rule 5).

Cash/Stock Distributions with Due Bills

Name of Company	Amount	Record Date	Ex Date
American Vanguard Corp.	Note: (1)	Mar. 29	Apr.15
Cubic Corporation	Note: (2)	Mar. 4	TBA
DeWolfe Companies Inc. (The)	Note: (4)	Mar. 12	Apr. 1

Notes

- (1) 4-3 stock split; Due Bill redeemable date 4/17.
- (2) 3-1 stock split; Due Bill redeemable date TBA.
- (4) 3-2 stock split; Due Bill redeemable date 4/3.

Dividends

The ex-dividend dates have been established pursuant to the provisions of Rule 830 of the Board of Governors.

Attention is directed to the fact that stocks which are also dealt in on other exchanges may have different ex-dividend dates on such out-of-town exchanges since ex-dividend dates may vary in relationship to the delivery plan under which an exchange operates, and its proximity to the transfer office.

NORMAL EX-DIVIDEND DATES FOR RECORD DATES SPECIFIED

Record	Ex-Date	Record	Ex-Date	Record	Ex-Date
Mar. 28	Mar. 26	Mar. 31	Mar. 26	Apr. 3	Apr. 1
Mar. 29	Mar. 26	Apr. 1	Mar. 27	Apr. 4	Apr. 2
Mar. 30	Mar. 26	Apr. 2	Mar. 28	Apr. 5	Apr. 3

Name of Company	Amount	Record Payable	Date
Alcoa Inc (\$3.75 Cum Pfd).....	\$.9375	Jul. 1	Jun. 14
American-Israeli Paper Mills Ltd.....	\$1.25	Apr. 23	Apr. 8
Arizona Land Income Corp.	\$.10	Apr. 16	Apr. 2
Bowl America Inc. (CI A Com.).....	\$.115	May 15	Apr. 24
* Camden National Corp.	\$.17	Apr. 30	Apr. 15
* Capital Alliance Income Trust Ltd.	\$.40	Apr. 16	Apr. 8
Carolina Power & Light Company (\$5 Pfd.).....	\$1.25	Jul. 1	Jun. 19
* Central Maine Power Company (3.50% Pfd.)	\$.875	Apr. 1	Mar. 14
Chicago Rivet & Machine Co.....	\$.15	Apr. 19	Apr. 5
* Citizens Inc. (CI A Com).....	15% stk	Jun. 1	May 1
* Colonial NY Insured Muni Fund.....	\$.085	Apr. 19	Apr. 5
Community Banks, Inc.	5% stk	Apr. 30	Apr. 16
* Dreyfus CA Municipal Income, Inc.	\$.038	Apr. 25	Apr. 11
Dreyfus Municipal Income, Inc.	\$.05	Apr. 25	Apr. 11
* Dreyfus NY Municipal Income, Inc.	\$.04	Apr. 25	Apr. 11
* Europe 2001+ HOLDERS Trust	Note: (2)	Apr. 10	Apr. 4
Europe 2001+ HOLDERS Trust	Note: (13)	May 7	Apr. 18
Europe 2001+ HOLDERS Trust	Note: (3)	Jun. 12	May 17
Europe 2001+ HOLDERS Trust	Note: (4)	Jul. 17	Jun. 7
Frequency Electronics Inc.	\$.10	Jun. 1	Apr. 30
* Impac Mortgage Holdings, Inc.	\$.40	Apr. 15	Apr. 3
Kentucky First Bancorp, Inc.	\$.16	Apr. 30	Apr. 16
Market 2000+ HOLDERS Trust	Note: (16)	May 3	Apr. 5
* Market 2000+ HOLDERS Trust	Note: (7)	May 3	Apr. 10

Name of Company	Amount	Record Payable	Date
* Market 2000+ HOLDERS TrustNote: (10)May		3	Apr. 10
Market 2000+ HOLDERS TrustNote: (17)May		3	Apr. 11
Massachusetts Health & Education Tax-Exempt Tr (The)	\$.0663	Apr. 30	Apr. 15
Massachusetts Health & Education Tax-Exempt Tr (The)	\$.0663	May 31	May 15
* Minnesota Muni Inc Portfolio Inc. ...	\$.073	Apr. 24	Apr. 3
* Minnesota Muni Term Trust Inc II ...	\$.0492	Apr. 24	Apr. 3
Monongahela Power Company (4.40% Pfd.)	\$1.10	May 1	Apr. 15
Monongahela Power Company (4.50% "C" Pfd.).....	\$1.125	May 1	Apr. 15
PacifiCorp (5% Pfd)	\$1.25	May 15	Apr. 22
Peapack-Gladstone Financial Corp. \$.15	May 1	Apr. 1
* People's Bancshares Capital Trust (9.76% Cum Trust Pfd)	Note: (5)	Mar. 31	Mar. 15
Pharmaceutical HOLDERS Trust	Note: (18)	May 3	Apr. 5
* Pharmaceutical HOLDERS Trust	Note: (8)	Apr. 26	Apr. 10
Pharmaceutical HOLDERS Trust	Note: (19)	May 17	Apr. 15
* Regional Bank HOLDERS	Note: (1)	Apr. 18	Mar. 29
* Regional Bank HOLDERS	Note: (6)	Apr. 17	Apr. 1
Regional Bank HOLDERS	Note: (20)	May 3	Apr. 12
Salomon Smith Barney Holdings Inc. (13% Sun Micro "ELKS")	\$.6681	Apr. 2	Apr. 1
* Telecom HOLDERS Trust	Note: (9)	May 3	Apr. 10
* Telecom HOLDERS Trust	Note: (11)	May 3	Apr. 10
Telecom HOLDERS Trust	Note: (23)	May 3	Apr. 11
United Mobile Homes, Inc.....	\$.215	Jun. 17	May 15
Unitil Corp.	\$.345	May 15	May 1
* Utilities HOLDERS	Note: (12)	May 3	Apr. 10
Watsco, Inc. (CI B Com.)	\$.03	Apr. 30	Apr. 15
Wells-Gardner Electronics Corp.	5% stk	Apr. 12	Apr. 5
Wesco Financial Corp.....	\$.325	Jun. 5	May 5
* Westfield Financial, Inc.	\$.05	Apr. 30	Apr. 12
* Wireless HOLDERS Trust.....	Note: (14)	May 3	Apr. 10

* Additions to or change from previous Bulletins.

Notes

- (1) \$.03105; gross free; no fee; net= .03105
- (2) \$.0157086 apx; gross less 25%; no fee; net= .0117814
- (3) \$.0278155; gross less 25%; no fee; net=.0208616
- (4) \$.0072706; gross less 10%; no fee; net=.0065435
- (5) \$.244; Ex date is April 1, 2002.
- (6) \$.011; gross free; no fee; net=.011
- (7) \$.0154; gross free; no fee; net=.0154
- (8) \$.00075; gross free; no fee; net=.00075
- (9) \$.083776; gross free; less .005 fee; net=.078776
- (10) \$.0108; gross free; no fee; net=.0108
- (11) \$.0729; gross free; less .015 fee; net=.0579
- (12) \$.03815; gross free; less .0025 fee; net=.03565
- (13) \$.0172 apx.; gross less 25%; no fee; net=.0129
- (14) \$.06545; gross free; less .005 fee; net=.06045
- (16) \$.0084; gross free; no fee; net=.0084
- (17) \$.0095; gross free; less .0075; net=.002
- (18) \$.0504; gross free; less .005 fee; net=.0454
- (19) \$.0329; gross free; no fee; net=.0329
- (20) \$.026; gross free; no fee; net=.026
- (23) \$.0285; gross free; no fee; net=.0285

Meetings of Stockholders

Members should, insofar as possible without additional expense, transfer certificates of stock held in persons or firms over whom they have no control into their own names, or those of persons over whom they have control, before the record date for determining stockholders entitled to vote.

As a guide to Member Organizations in giving proxies pursuant to Rule 577 to vote stock held for the account of customers the following symbols are used in the list of meetings below:

V Preceding Record Date indicates Members MAY vote the entire proxy under the Ten Day Rule.

X together with numbers or letters indicates that Members MAY NOT vote the designated matters without specific instructions from owners. Numbers or letters shown are those used in the PROXY FORM.

X with no other designation indicates that Members MAY NOT vote the entire proxy.

NP indicates that proxies are not being solicited. The following abbreviations are used for items not numbered or lettered in the proxy form:

- SP-Stockholder Proposal(s)
- OP-Option Plan
- STP-Stock Purchase Plan
- CP-Compensation Plan
- BY-By-Law Amendment
- CH-Charter Amendment
- MP-Merger Proposal

Where no symbol appears, proxy material has not yet been received.

Name of Company	Record	Meeting
A.M. Castle & Co.	V Mar. 1	A Apr. 25
A. O. Smith Corporation..	Note: (1) X-2 Feb. 27	A Apr. 8
* A.T. Cross Company.....	V Mar. 6	A Apr. 25
Abraxas Petroleum Corporation	Apr. 22	A May 24
Access Pharmaceuticals, Inc.....	Mar. 27	A May 20
Acme United Corporation	Mar. 4	A Apr. 22
Adams Resources & Energy, Inc.	Mar. 22	A Apr. 24
* AeroCentury Corporation	V Mar. 1	A Apr. 26
American Biltrite Inc.	Mar. 25	A May 8
American Community Properties Trust	Apr. 12	A Jun. 12
American Mortgage Acceptance Co.	Apr. 16	A Jun. 11
* AmeriVest Properties, Inc.	Apr. 5	A May 23
Ampex Corporation	Mar. 29	A May 24
Antex Biologics, Inc.	Apr. 22	A Jun. 18
Apex Silver Mines Corporation	Apr. 19	A May 30
Arizona Land Income Corporation ..	Apr. 12	A May 15
ARV Assisted Living Inc.	Apr. 22	A Jun. 11
AT Plastics Inc.	Note: (6) Mar. 26	A May 1
Atlantic Tele-Network, Inc.	Mar. 22	A May 13
Atlantis Plastics, Inc.	Apr. 5	A Jun. 6
* Avalon Holdings Corporation	Note: (4) V Mar. 1	A Apr. 29
AXS-One Inc.	May 3	A Jun. 12
Azco Mining Inc.	Mar. 11	A Apr. 26
Badger Meter, Inc.	V Feb. 28	A Apr. 19
Baker (Michael) Corporation	Mar. 1	A Apr. 25
Bank of America Corporation	Mar. 1	A Apr. 24
Bar Harbor Bankshares.....	Mar. 19	A May 7
* BayCorp Holdings, Ltd.....	X-2 Mar. 14	A Apr. 24
Bayou Steel Corporation	Mar. 29	A May 16
* Bennett Environmental, Inc. Note: (6)	Mar. 20	A May 9
Birmingham Utilities, Inc.....	Apr. 2	A May 9
BlackRock Broad Investment Grade 2009 Term Trust Inc. (The)	Feb. 28	A May 23
BlackRock CA Investment Quality Municipal Trust Inc. (The)	Feb. 28	A May 23
BlackRock FL Investment Quality Municipal Trust Inc. (The)	Feb. 28	A May 23

Name of Company	Record	Meeting	Name of Company	Record	Meeting
BlackRock NJ Investment			Manufacturing Company	Mar. 19	A May 14
Quality Municipal Trust Inc. (The)	Feb. 28	A May 23	Hawaiian Airlines, Inc.	Feb. 8	S _____
BlackRock NY Investment			HPSC, Inc.	Apr. 2	A May 14
Quality Municipal Trust Inc. (The)	Feb. 28	A May 23	Hungarian Telephone		
BlackRock PA Strategic			and Cable Corp.	Apr. 5	A May 22
Municipal Trust Inc. (The)	Feb. 28	A May 23	IGI, Inc.	Mar. 11	S _____
Blair Corporation	Feb. 22	A Apr. 16	ILX Resorts Incorporated	Apr. 11	A Jun. 20
Blonder Tongue Laboratories, Inc.	Mar. 20	A May 3	Impac Mortgage Holdings, Inc.	Apr. 2	A Jun. 25
BNP Residential Properties, Inc.	Apr. 8	A May 23	Imperial Oil Limited	Mar. 8	A Apr. 23
BostonFed Bancorp, Inc.	Mar. 7	A Apr. 30	Imperial Parking Corporation	Mar. 18	A May 17
British American Tobacco PLC	Mar. 8	A Apr. 16	Intelligent Systems Corporation	Apr. 5	May 23
* Cadapult Graphic Systems, Inc.	Mar. 22	S Apr. 19	Interlott Technologies, Inc.	Mar. 29	A May 2
* Calton, Inc.	Mar. 18	A Apr. 25	Intermediate Muni Fund, Inc.	Mar. 6	A Apr. 24
Cambior Inc. Note: (6)	Mar. 29	A May 7	Inverness Medical Innovations, Inc.	Apr. 10	A Jun. 5
Camden National Corporation	Mar. 26	A Apr. 30	* IVAX Corporation	Apr. 29	A Jun. 13
* Canyon Resources Corporation	Apr. 22	A Jun. 13	J. Alexander's Corporation	Mar. 25	A May 14
* Capital Properties, Inc.	Mar. 1	A Apr. 23	John Q. Hammons Hotels, Inc.	Mar. 21	A May 1
Charter Municipal Mortgage			Kankakee Bancorp, Inc.	Mar. 4	A Apr. 26
Acceptance Company	Apr. 16	A Jun. 11	KBK Capital Corporation	Mar. 20	A May 15
Chicago Rivet & Machine Co.	Mar. 18	A May 14	Keane, Inc.	Apr. 1	A May 29
Chiles Offshore Inc.	Mar. 21	A May 14	Leather Factory, Inc. (The)	Apr. 23	A May 23
* Citizens Holding Company	Mar. 15	A Apr. 23	Lynch Corporation	Mar. 15	A May 2
* Cognitronics Corporation	Apr. 3	A May 9	Lynch Interactive Corporation	Mar. 15	A May 9
Colonial CA Insured Municipal Fund	Mar. 1	A May 22	MAI Systems Corporation	Mar. 29	A May 13
Colonial Insured Municipal Fund	Mar. 1	A May 22	Maine Public Service Company	Mar. 29	A May 14
Colonial NY Insured Municipal Fund	Mar. 1	A May 22	* Marine Products Corporation	Feb. 26	A Apr. 23
Columbia Laboratories, Inc.	Apr. 3	A May 9	Massachusetts Health & Education		
Community Banks, Inc.	Feb. 28	A May 7	Tax-Exempt Trust (The)	Mar. 18	A May 14
* Community Capital Corporation	Apr. 1	A May 15	MATEC Corporation	Mar. 29	A May 9
Consolidated - Tomoka Land Co.	Mar. 1	A Apr. 24	* Maui Land & Pineapple		
Continental Materials Corporation	Mar. 22	A May 22	Company, Inc.	Mar. 6	A May 1
Cornerstone Bancorp, Inc.	Mar. 15	A May 15	MEDTOX Scientific, Inc.	Apr. 5	A May 22
Cubic Corporation	Mar. 4	S Apr. 17	Mid Penn Bancorp, Inc.	Feb. 22	A Apr. 23
CYBEX International, Inc.	Mar. 28	A May 7	MidSouth Bancorp, Inc.	Apr. 4	A May 21
Darling International, Inc.	Mar. 29	A Apr. 30	Mine Safety Appliances Company	Feb. 22	A May 7
Dayton Mining Corporation Note: (6)	Feb. 26	A Apr. 3	MuniHoldings Michigan		
DCH Technology, Inc. Note: (3) X-2	Dec. 3		Insured Fund II, Inc.	Feb. 11	S Apr. 8
* Del Laboratories, Inc.	Apr. 1	A May 23	Munilnsured Fund, Inc.	Feb. 11	A Apr. 8
DepoMed, Inc.	Apr. 2	A May 30	MuniYield Arizona Fund, Inc.	Feb. 11	A Apr. 8
Devon Energy Corporation	Mar. 19	A May 16	* National Healthcare		
DOR BioPharma, Inc. Note: (6)	Mar. 25	A May 23	Corporation	X-2-3 Feb. 15	A Apr. 16
Eastern Company (The)	Feb. 22	A Apr. 24	National Vision, Inc.	Mar. 22	A May 9
* EFC Bancorp, Inc.	Mar. 8	A Apr. 23	NBC Capital Corporation	Mar. 11	A Apr. 16
El Paso Electric Company (The)	Mar. 11	A May 9	Nematron Corporation	Apr. 8	A May 14
Electrochemical Industries (1952) Ltd.	Apr. 15	A Apr. 22	NTN Communications, Inc.	Apr. 1	A May 31
Equidyne Corporation	Apr. 4	A May 28	Ohio Art Company (The)	Apr. 26	A Jun. 4
* eResource Capital			* On2 Technologies, Inc.	X-2 Mar. 14	A Apr. 30
Group, Inc. Note: (5)	Mar. 18	A May 17	One Liberty Properties, Inc.	Apr. 22	A Jun. 10
Farmstead Telephone Group, Inc.	Apr. 19	A Jun. 13	Organogenesis, Inc.	Apr. 9	A May 22
First City Bank	Mar. 14	A Apr. 30	PAB Bankshares, Inc.	Apr. 12	A May 28
Five Star Quality Care, Inc.	Mar. 25	A May 7	Peoples Holding Company (The)	Mar. 14	A Apr. 16
Florida Public Utilities Company	Mar. 8	A May 14	Perini Corporation	Mar. 20	A May 16
* FBR Asset Investment Corporation	Apr. 4	A May 23	PetroCorp Incorporated	Apr. 23	A May 23
Furr's Restaurant Group, Inc.	Apr. 1	A May 21	Photoelectron Corporation	Apr. 16	A Jun. 14
* GA Financial, Inc.	Mar. 11	A Apr. 24	Pittsburgh & West Virginia Railroad	Mar. 18	A May 16
Gaylord Container Corporation	Mar. 14	S Apr. 5	PlanetCad Inc.	Apr. 8	A May 21
Genetronics Biomedical Corporation	Mar. 20	A Apr. 29	PLC Systems, Inc.	Apr. 5	A _____
* Gorman-Rupp Company (The)	Mar. 15	A Apr. 25	PMC Capital, Inc.	Apr. 1	A May 15
* Graham Corporation	Jun. 14	A Jul. 25	PMC Commercial Trust	Apr. 1	A May 15
Grey Wolfe, Inc.	Mar. 26	A May 14	Premier Bancorp, Inc.	Apr. 1	A May 9
GSE Systems, Inc.	Apr. 5	A May 29	Presidential Realty Corporation	Apr. 23	A Jun. 13
* Hallwood Group, Incorporated (The)	Mar. 22	A May 16			
Hastings					

Name of Company	Record	Meeting
* Price Legacy Corporation	Apr. 19	A Jun. 13
* Providence and Worcester Railroad Company	V Mar. 1	A Apr. 24
PS Business Parks, Inc.	Note: (2) Mar. 15	A May 14
Questcor Pharmaceuticals, Inc.	Mar. 27	A May 17
Reeds Jewelers, Inc.	May 8	A Jul. 17
Regal-Beloit Corporation	V Feb. 28	A Apr. 19
* S.Y. Bancorp, Inc.	V Mar. 8	A Apr. 24
Seaboard Corporation	V Mar. 4	A Apr. 29
Selas Corporation of America	Mar. 20	A Apr. 30
Seven Seas Petroleum Inc.	Mar. 29	A May 14
* Sheffield Pharmaceuticals, Inc.	Apr. 22	A Jun. 12
* SJW Corp.	X-3 Mar. 15	A Apr. 18
* State Bancorp, Inc.	Mar. 15	A Apr. 23
* Superior Uniform Group, Inc.	Mar. 13	A May 3
* Supreme Industries, Inc.	V Mar. 4	A May 1
Thackery Corporation	Mar. 20	A May 2
* ThermoView Industries, Inc.	V Mar. 1	A Apr. 25
Tipperary Corporation	Mar. 6	A Apr. 23
Trans-Lux Corporation	Apr. 1	A May 30
Tubos de Acero de Mexico, S.A.	Note: (6) Mar. 28	A Apr. 30
Union Bankshares, Inc.	Apr. 1	A May 15
United States Cellular Corporation ..	Mar. 27	A May 16
Unitil Corporation	V Feb. 21	A Apr. 18
Vermont Pure Holdings, Ltd.	V Feb. 22	A Apr. 9
Vicon Industries, Inc.	Mar. 15	A May 7
Vista Gold Corp.	Mar. 22	A Apr. 26
Vulcan Corporation	Mar. 29	A May 9
Wesco Financial Corporation	Mar. 18	A May 8
Westmoreland Coal Company	Apr. 8	A May 23
* Wilshire Oil Company of Texas	Apr. 23	A Jun. 21
Winland Electronics, Inc.	Mar. 22	A May 14
* Wireless Telecom Group, Inc.	Apr. 30	A Jun. 28
Wisconsin Light & Power Company	Mar. 28	A May 22
Woronoco Bancorp, Inc.	V Feb. 26	A Apr. 26
* Ziegler Companies, Inc. (The)	V Mar. 15	A Apr. 23

* Additions to or change from previous Bulletins.

S Special Meeting.

A Annual Meeting.

Adj Adjourned Meeting.

† In Lieu of Annual Meeting.

(1) May not Vote proposal 2 on common stock proxy form.


(2) Meeting date revised by the company.

(3) The Board of Directors has set December 3, 2001 as the record date with respect to a consent solicitation. The consent cut-off date is April 2, 2002.

(4) May not Vote proposal 1 on Class B proxy form.

(5) Meeting date revised by the company.

(6) Meeting is both Annual and Special.



Geraldine M. Brindisi
Secretary