

NYSE ALTERNEXT US DISTRIBUTION AND TRADING INFORMATION WORKSHEET

_____ (the "Company"), hereby certifies, to the best of its knowledge and belief, that the following information about its _____ (the "Security") is true and correct as of _____.

1. NUMBER OF SECURITIES IN PUBLIC DISTRIBUTION

Number of Securities outstanding _____

Less number of non-public holdings (item 3) _____

Balance – number of Securities in public distribution _____

Less number of shares held in lots 1 to 99
(other than non-public shares) _____

**Balance – number of Securities in public distribution held in
lots of 100 or more** _____

2. NUMBER OF HOLDERS

Number of beneficial holders _____

Less number of non-public holders (item 3) _____

Balance – number of public holders _____

Less number of holders of lots of 1 to 99
(other than non-public and odd-lot holders) (item 3) _____

Balance – number of public holders of lots of 100 or more: _____

NOTE: A separate form should be prepared for each class of security for which application to list is made.



3. NON-PUBLIC HOLDINGS

List below the beneficial ownership of the Securities of each officer, director and holder of 10 percent or more (including shares under the common control of any natural or non-natural persons acting as a “group” as defined by the United States federal securities laws), including members of the immediate family and any affiliate or associate of any of the foregoing persons:

Name	Relationship to Company	Amount of Holdings
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Dated: _____

By: _____

SIGNATURE

PLEASE PRINT NAME AND TITLE