

# NYSE ALTERNEXT US SAMPLE PUBLIC OFFERING LISTING APPLICATION

for Income Deposit Securities (IDSs), Enhanced Income Securities (EISs) or other hybrid units not subject to mandatory separation

## ORIGINAL LISTING APPLICATION

Approved on: \_\_\_\_\_

No: \_\_\_\_\_

Date: \_\_\_\_\_

**ABC CORPORATION**  
5620 Main Street  
Anytown, New York 10621  
Telephone (212) 555-5000

ABC CORPORATION (the "Company") hereby makes application to the NYSE Alternext US for the listing of:

\_\_\_\_\_ *Units*, comprised of an aggregate of \_\_\_\_\_ shares of the Company's common stock, par value \$0.01 per share (the "Shares") and \$ \_\_\_ million aggregate principal amount of the Company's \_\_\_% notes, to be issued pursuant to the Company's public offering (including up to \_\_\_\_\_ *Units*, comprised of an aggregate of \_\_\_\_\_ Shares and \$ \_\_\_ million aggregate principal amount of Notes, which may be issued upon exercise of the Underwriter's over-allotment option); plus

\_\_\_\_\_ Additional *Units*, comprised of an aggregate of \_\_\_\_\_ Shares of Class A common stock and \$ million aggregate principal amount of Notes, which may be issued in connection with certain recapitalization of the Company; making a total of

\_\_\_\_\_ *Units*, comprised of an aggregate of \_\_\_\_\_ Shares of Class A common stock and \$ \_\_\_ million aggregate principal amount of Notes, the listing of which is herein applied for.

Other than the *Units* herein applied for, there are currently no authorized but unissued *Units* reserved for issuance for any specific purpose. The Company may issue additional *Units* from time to time in the future.

## PROSPECTUS

Attached hereto and incorporated herein by reference is a copy of the Company's Form S-1 as filed with the SEC on \_\_\_\_\_, including the form of preliminary prospectus (the "Prospectus"), in connection with the public offering of the *Units*. An index appears on page \_\_ thereof. The Company intends to sell the *Units* and apply the net proceeds from the sale as set forth on page \_\_ of the Prospectus. There have been no material developments affecting the Company since \_\_\_\_\_.

The undersigned hereby certifies that the statements made herein and the papers and exhibits submitted in support hereof are, to the best of such person's knowledge and belief, true and correct.

ABC CORPORATION

By: \_\_\_\_\_  
DULY AUTHORIZED OFFICER

\_\_\_\_\_  
PLEASE PRINT NAME AND TITLE

