

American Stock Exchange Sample Public Offering Listing Application

for Income Deposit Securities (IDSs), Enhanced Income Securities (EISs) or other hybrid units not subject to mandatory separation

ORIGINAL LISTING APPLICATION

Approved on: _____

No: _____

Date: _____

ABC CORPORATION
5620 Main Street
Anytown, New York 10621
Telephone (212) 555-5000

ABC CORPORATION (the "Company") hereby makes application to the American Stock Exchange LLC for the listing of:

_____ *Units*, comprised of an aggregate of _____ shares of the Company's common stock, par value \$0.01 per share (the "Shares") and \$ ___ million aggregate principal amount of the Company's ___% notes, to be issued pursuant to the Company's public offering (including up to _____ *Units*, comprised of an aggregate of _____ Shares and \$ ___ million aggregate principal amount of Notes, which may be issued upon exercise of the Underwriter's over-allotment option); plus

_____ Additional *Units*, comprised of an aggregate of _____ Shares of Class A common stock and \$ _____ million aggregate principal amount of Notes, which may be issued in connection with certain recapitalization of the Company; making a total of

_____ *Units*, comprised of an aggregate of _____ Shares of Class A common stock and \$ _____ million aggregate principal amount of Notes, the listing of which is herein applied for.

Other than the *Units* herein applied for, there are currently no authorized but unissued *Units* reserved for issuance for any specific purpose. The Company may issue additional *Units* from time to time in the future.

PROSPECTUS

Attached hereto and incorporated herein by reference is a copy of the Company's Form S-1 as filed with the SEC on _____, including the form of preliminary prospectus (the "Prospectus"), in connection with the public offering of the *Units*. An index appears on page__ thereof. The Company intends to sell the *Units* and apply the net proceeds from the sale as set forth on page __ of the Prospectus. There have been no material developments affecting the Company since _____.

The undersigned hereby certifies that the statements made herein and the papers and exhibits submitted in support hereof are, to the best of such person's knowledge and belief, true and correct.

ABC CORPORATION

By: _____

DULY AUTHORIZED OFFICER

PLEASE PRINT NAME AND TITLE

