

NYSE ALTERNEXT US OFFICERS, DIRECTORS AND SHAREHOLDERS WORKSHEET

_____ (the "Company"), hereby certifies, to the best of its knowledge and belief, that the following information about its officers, directors and shareholders is correct as of _____.

I. OFFICERS

Full Legal Name Corporate Title Date of Birth Social Security Number

II. DIRECTORS

Full Legal Name Date of Birth Social Security Number

III. SHAREHOLDERS (10 percent or greater including any natural or non-natural persons acting as a "group")

Full Legal Name Date of Birth Social Security Number Percent (%) Ownership

Dated: _____

By: _____

SIGNATURE

PLEASE PRINT NAME AND TITLE

