

NYSE ALTERNEXT US CHECKLIST FOR ORIGINAL LISTING APPLICATION

Company Name: _____

GENERAL

- _____ Listing Application
- _____ Listing Agreement
- _____ Underwriter's Letter (for IPOs)
- _____ Officers, Directors and Shareholders Worksheet
- _____ Distribution and Trading Information Worksheet
- _____ Other: _____
- _____ SEC Form _____ (8A, 8, 10)
- _____ Listing Fee: \$ _____

ADDITIONAL COMMON STOCK

- _____ Listing Application

OIL AND GAS COMPANIES

- _____ Engineer's Reserve Report

MINING COMPANIES

- _____ Table of Lands
- _____ Engineer's Mining and Reserve Report

Items in bold are NYSE Alternext US forms and formats. Other items are Company documents.

